

Youtube Channel

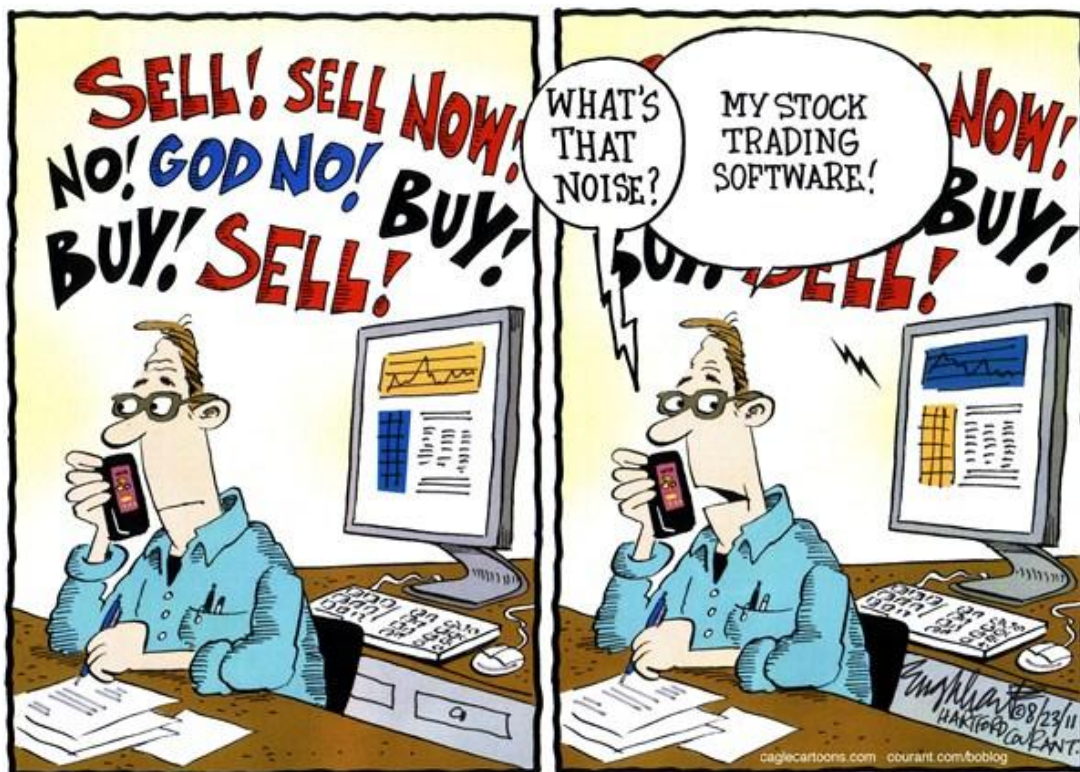


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WWW.ANDERSTOONS.COM



"The consultants are here."





DON'T BE CAR POOR

Sam and Sarah both have \$10k in cash to buy a car



Sam buys an \$80K car with a 72 month loan at 8%, with \$10k down. His payment is \$1,227/mo.



Sarah buys a used car for \$10k in cash and invests \$1,227/mo. in index funds.

6 years later

Sam has
An old car

Sarah has
\$124,965
(and an old car)

Disclaimer: I am not a financial advisor, and do not make any recommendations on what to buy or sell.

The information offered here is for educational purposes only and does not constitute financial, legal or professional advice. NO ONE, including me, has any idea what the market will do.

Each person must determine their own risk profile, trading/investing style and take responsibility for any trades they make. Always do your own research and due diligence before making any investment decisions.

Past performance does not guarantee future results!



Most of the charts shown in this newsletter are courtesy of StockCharts.com and can be found on the website shown at the top of the page. Here is a link to the StockCharts.com pricing and if you sign up, I would appreciate if you used my email as a referral (danbyrd@comcast.net)

[Service Levels, Data Plans and Pricing | StockCharts.com](#)

Economic Calendar for Last Week:

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Tuesday, June 10, 2025						
16:00	USD	★ ★ ★	U.S. President Trump Speaks			
Wednesday, June 11, 2025						
08:30	USD	★ ★ ★	Core CPI (MoM) (May)	0.1%	0.3%	0.2%
08:30	USD	★ ★ ★	CPI (YoY) (May)	2.4%	2.5%	2.3%
08:30	USD	★ ★ ★	CPI (MoM) (May)	0.1%	0.2%	0.2%
10:30	USD	★ ★ ★	Crude Oil Inventories	-3.644M	-2.400M	-4.304M
14:00	USD	★ ★ ★	10-Year Note Auction	4.421%		4.342%
Thursday, June 12, 2025						
08:30	USD	★ ★ ★	Initial Jobless Claims	248K	242K	<u>248K</u>
08:30	USD	★ ★ ★	PPI (MoM) (May)	0.1%	0.2%	<u>-0.2%</u>
13:00	USD	★ ★ ★	30-Year Bond Auction	4.844%		4.819%

Economic Calendar for Next Week:

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Tuesday, June 17, 2025						
08:30	USD	★ ★ ★	Core Retail Sales (MoM) (May)		0.3%	0.1%
08:30	USD	★ ★ ★	Retail Sales (MoM) (May)		0.1%	0.1%
Wednesday, June 18, 2025						
08:30	USD	★ ★ ★	Initial Jobless Claims			248K
10:30	USD	★ ★ ★	Crude Oil Inventories			-3.644M
14:00	USD	★ ★ ★	FOMC Economic Projections			
14:00	USD	★ ★ ★	FOMC Statement			
14:00	USD	★ ★ ★	Fed Interest Rate Decision		4.50%	4.50%
14:30	USD	★ ★ ★	FOMC Press Conference			
Thursday, June 19, 2025						
All Day		Holiday	United States - Juneteenth			
08:30	USD	★ ★ ★	Initial Jobless Claims			248K
Friday, June 20, 2025						
08:30	USD	★ ★ ★	Philadelphia Fed Manufacturing Index (Jun)			-4.0

Note the holiday next Thursday for Juneteenth.

The Fed meets on Wednesday and is widely expected to keep rates steady.

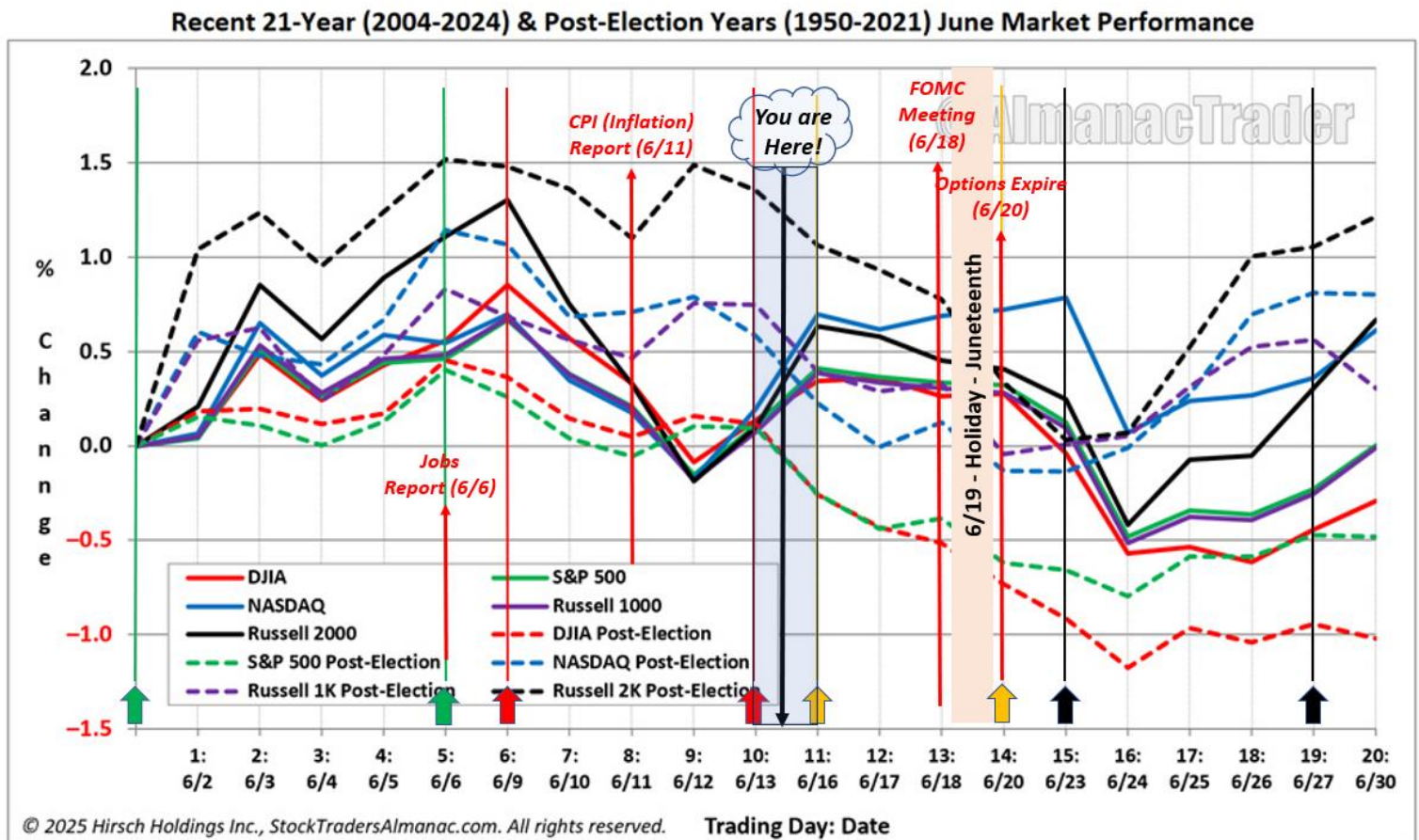
CME FEDWATCH TOOL - AGGREGATED MEETING PROBABILITIES						
MEETING DATE	300-325	325-350	350-375	375-400	400-425	425-450
6/18/2025	0.00 %	0.00 %	0.00 %	0.00 %	0.44 %	99.56 %
7/30/2025	0.00 %	0.00 %	0.00 %	0.00 %	23.18 %	76.82 %
9/17/2025	0.00 %	0.00 %	0.00 %	0.00 %	85.87 %	14.13 %
10/29/2025	0.00 %	0.00 %	0.00 %	37.18 %	62.82 %	0.00 %
12/10/2025	0.00 %	0.00 %	0.00 %	97.75 %	2.25 %	0.00 %
1/28/2026	0.00 %	0.00 %	33.18 %	66.82 %	0.00 %	0.00 %
3/18/2026	0.00 %	0.00 %	80.28 %	19.72 %	0.00 %	0.00 %
4/29/2026	0.00 %	7.18 %	92.82 %	0.00 %	0.00 %	0.00 %
6/17/2026	0.00 %	49.38 %	50.62 %	0.00 %	0.00 %	0.00 %
7/29/2026	0.00 %	77.18 %	22.82 %	0.00 %	0.00 %	0.00 %
9/16/2026	5.89 %	94.11 %	0.00 %	0.00 %	0.00 %	0.00 %
10/28/2026	19.18 %	80.82 %	0.00 %	0.00 %	0.00 %	0.00 %
12/9/2026	22.00 %	78.00 %	0.00 %	0.00 %	0.00 %	0.00 %

Friday the 13th lived up to its scary reputation with the market selling off hard. But as I said in my Youtube video on Wednesday, it was ready to pullback anyway, just looking for a catalyst. Here is the Bearish Wedge I showed on Wednesday and said that it would likely resolve to the downside. That was BEFORE the Israel/Iran news came out!



With an open gap between 5700 – 5800, also between the 50 & 200 MA, that is a likely target for a pullback.

Here is what the remainder of June looks like from Stock Trader's Almanac:



With Options Expiration next Friday, the Max Pain will likely be to the downside, especially toward the end of the week. I will do a Youtube video on this next Tuesday.



Max Pain

[maks 'pān]

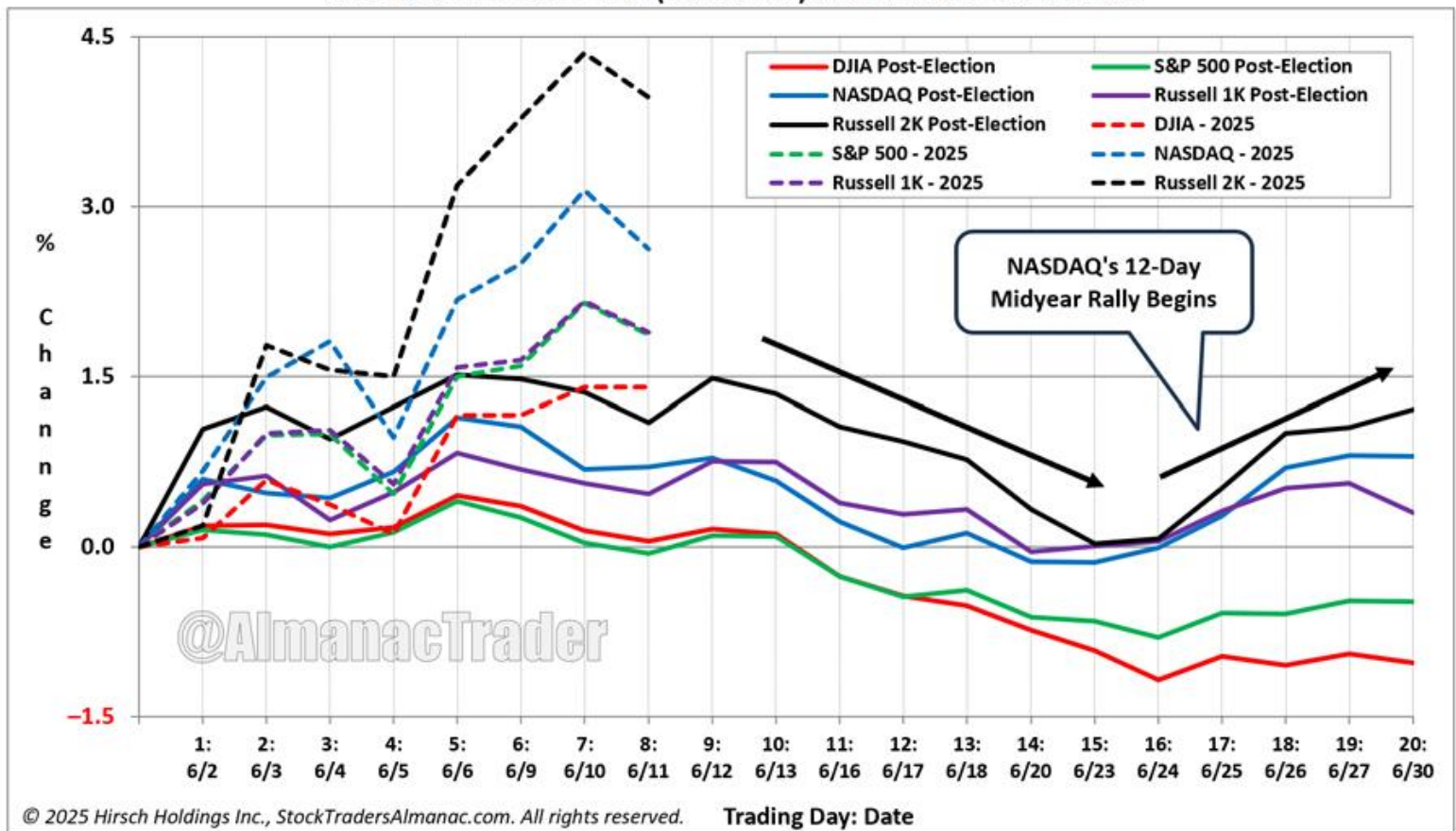
The options strike price with the most open contracts and thus the price that causes financial losses for the largest number of options holders at expiration.

 Investopedia

A couple of weeks ago I did an exercise showing that, since 2017, from the last week of June until July 15th is typically a Bullish period. Here is an article from Stock Trader's Almanac validating that data.

Even after modest declines on June 11, the major indexes are still on track for above average post-election-year June gains. Historically, NASDAQ and Russell 2000 have outperformed in June and this year that tradition appears to be holding up once again. The biggest winner so far this June has been the small-cap Russell 2000, up nearly 4% as of the close on June 11. NASDAQ is second best with a solid 2.6% advance. DJIA, S&P 500, and Russell 1000 were up 1.4% to 1.9%.

2025 & Post-Election Year (1950-2021) June Market Performance



With mid-June approaching, and positive momentum beginning to show signs of waning, the market could be headed toward a brief bout of weakness as indicated in the above chart. However, any weakness, particularly from NASDAQ, could be an excellent setup ahead of its typical midyear rally.

Christmas in July: NASDAQ's 12-Day Midyear Rally

Tech's influence in the market continues to grow and the market's focus in early summer often shifts to the outlook for second quarter earnings of technology companies. In anticipation of positive results, over the last three trading days of June and the first nine trading days in July, NASDAQ typically enjoys a rally. This 12-trading-day run has been up 31 of the past 40 years with an average historical gain of 2.5%. Look for this rally to begin around June 26 and run until about July 14.

I also showed a binary indicator, the "Breadth Thrust", a couple of weeks ago that has only fired 8 times in the last 20 years, with the most recent just this past May. Historically this has lead to an extended rally. So, once we get through the potentially choppy summer months, the market may resume its upward moves to new highs.

Here is the indicator, along with some research I found showing the results of this binary signal. This chart can be found on the website.



Here is the supporting data. Look especially at the 6 and 12 month returns.

S&P 500 Performance following Zweig Breadth Thrust Signal*

Since 1978

<0.400		>0.615		S&P 500 Forward Returns Following Day 2				
	Day 1	ZBT	Day 2	ZBT	1M	3M	6M	12M
1	8/11/1982	0.399	8/20/1982	0.637	8.4%	22.4%	30.4%	45.1%
2	7/24/1984	0.382	8/3/1984	0.648	2.7%	3.2%	10.5%	17.9%
3	5/11/2004	0.399	5/25/2004	0.618	2.5%	-1.6%	5.1%	6.9%
4	3/9/2009	0.345	3/18/2009	0.645	9.5%	14.8%	32.1%	46.8%
5	10/3/2011	0.389	10/14/2011	0.620	3.2%	5.8%	11.8%	16.7%
6	10/8/2013	0.398	10/18/2013	0.620	3.1%	5.8%	6.8%	8.2%
7	9/28/2015	0.393	10/8/2015	0.644	4.3%	-1.2%	1.6%	7.0%
8	12/26/2018	0.397	1/7/2019	0.626	7.1%	13.5%	17.3%	27.0%
9	3/17/2023	0.397	3/31/2023	0.643	1.5%	7.0%	4.0%	27.9%
10	10/27/2023	0.392	11/3/2023	0.636	5.4%	12.6%	15.1%	31.4%
11	4/10/2025	0.382	4/24/2025	0.616				
All Complete Instances (N=10)								
Average					4.8%	8.2%	13.5%	23.5%
Median					3.7%	6.4%	11.1%	22.5%
Win Ratio					100%	80%	100%	100%

Weekly Performance Reports:



Weekly Sector Performance:









































TIMEFRAME

One Week

Columns

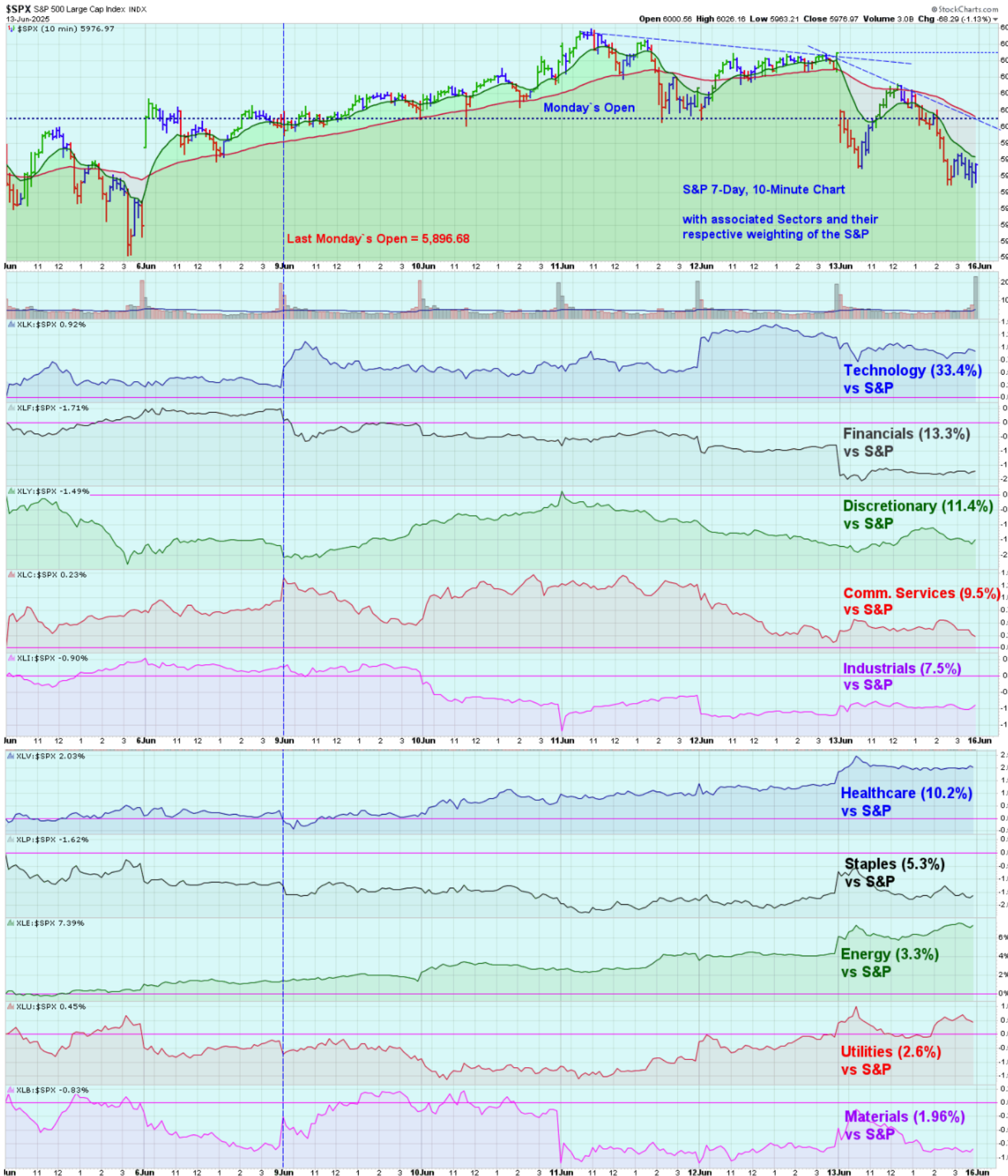
☐ Send Daily Report☐ Send Weekly Report

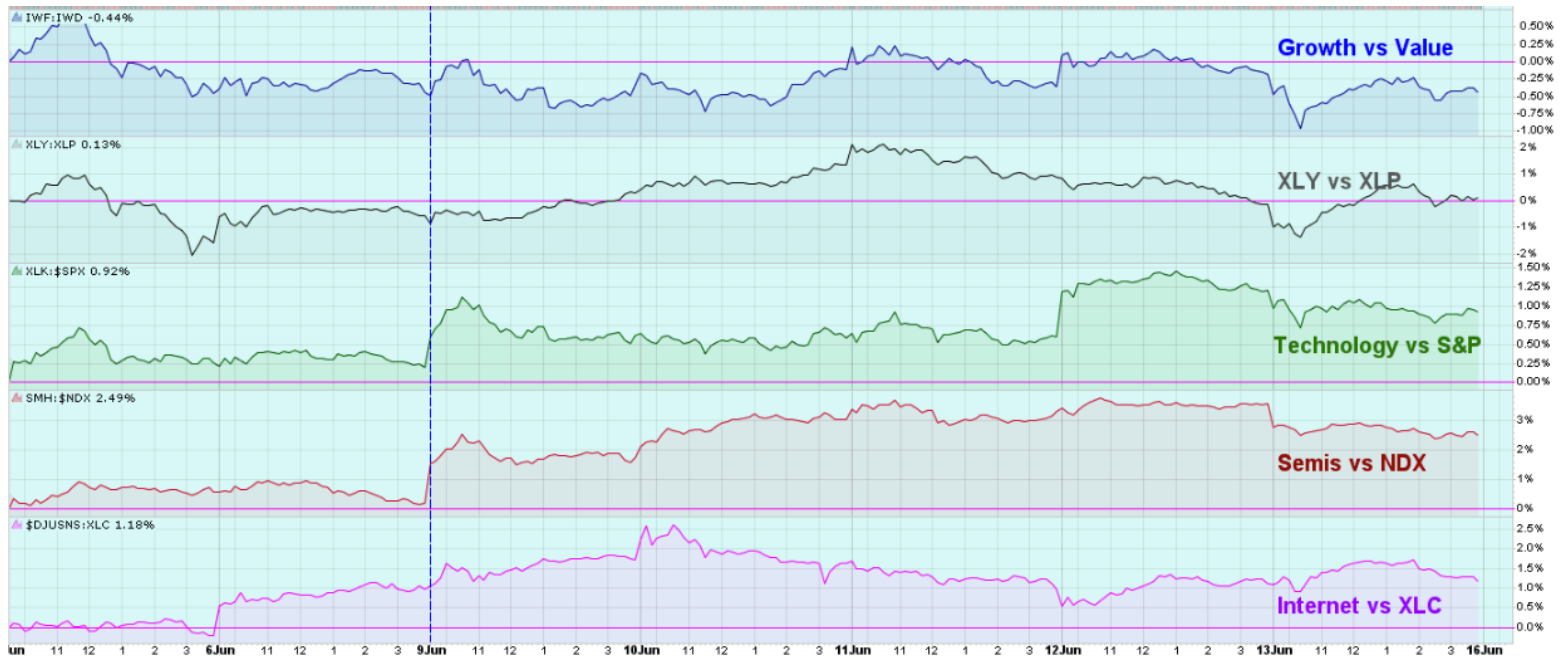
Q Search Table

	SYMBOL 	NAME 	LAST 	CHG 	% CHG 	+/- 	DATE 
	XLE	XLE - Energy Select Sector SPDR Fund	88.10	+4.69	+5.62%		06-13, 16:00
	\$GOLD	\$GOLD - Gold - Continuous Contract (EOD)	3,431.96	+120.29	+3.63%		06-13, 14:30
	XLV	XLV - Health Care Select Sector SPDR Fund	136.13	+1.75	+1.30%		06-13, 16:00
	\$BTCUSD	\$BTCUSD - Bitcoin to US Dollar	105,354.90	+962.36	+0.92%		06-13, 20:30
	XLK	XLK - Technology Select Sector SPDR Fund	239.17	+0.81	+0.34%		06-13, 16:00
	XLU	XLU - Utilities Select Sector SPDR Fund	81.42	+0.23	+0.28%		06-13, 16:00
	XLRE	XLRE - Real Estate Select Sector SPDR Fund	41.89	+0.01	+0.02%		06-13, 16:00
	XLY	XLY - Consumer Discretionary Select Sector SPDR Fund	211.74	-0.43	-0.20%		06-13, 16:00
	\$SPX	\$SPX - S&P 500 Large Cap Index	5,976.97	-23.39	-0.39%		06-13, 16:20
	XLB	XLB - Materials Select Sector SPDR Fund	87.38	-0.40	-0.46%		06-13, 16:00
	\$NDX	\$NDX - Nasdaq 100 Index	21,631.04	-130.75	-0.60%		06-13, 16:29
	XLP	XLP - Consumer Staples Select Sector SPDR Fund	80.96	-0.73	-0.89%		06-13, 16:00
	XLC	XLC - Communication Services Select Sector SPDR Fund	102.58	-1.13	-1.09%		06-13, 16:00
	IWM	IWM - iShares Russell 2000 ETF	208.89	-3.01	-1.42%		06-13, 16:00
	XLI	XLI - Industrial Select Sector SPDR Fund	142.67	-2.26	-1.56%		06-13, 16:00
	XLF	XLF - Financial Select Sector SPDR Fund	49.96	-1.32	-2.57%		06-13, 16:00



10-Minute Charts: (Note the slope of the downtrend is steepening)





Bullish Percent Index:



Top 10 Best & Worst Large Caps for the Week: (Note the Renewable Energy Stocks)

SYMBOL	NAME	SECTOR	INDUSTRY	LAST	CHG	% CHG	+/-	SCTR	U
ORCL	ORCL - Oracle Corp.	Technology	Software	215.22	+41.20	+23.68%	▲	98.1	lrg
APA	APA - APA Corporation	Energy	Exploration & Production	21.01	+2.51	+13.57%	▲	70.6	mid
HAL	HAL - Halliburton Co.	Energy	Oil Equipment & Services	23.19	+2.67	+13.01%	▲	25.4	lrg
COP	COP - ConocoPhillips	Energy	Integrated Oil & Gas	96.96	+9.74	+11.17%	▲	51.5	lrg
ENPH	ENPH - Enphase Energy Inc.	Technology	Renewable Energy Equipment	45.60	+4.42	+10.73%	▲	3.7	mid
NEM	NEM - Newmont Corporation	Materials	Gold Mining	57.90	+5.54	+10.58%	▲	94.7	lrg
TSLA	TSLA - Tesla Inc.	Discretionary	Automobiles	325.31	+30.17	+10.22%	▲	26.4	lrg
FANG	FANG - Diamondback Energy, Inc.	Energy	Exploration & Production	154.91	+14.35	+10.21%	▲	54.1	lrg
EOG	EOG - EOG Resources, Inc.	Energy	Exploration & Production	125.28	+11.23	+9.85%	▲	64.8	lrg
OXY	OXY - Occidental Petroleum Corp.	Energy	Exploration & Production	46.45	+4.15	+9.80%	▲	52.4	lrg
SYMBOL	NAME	SECTOR	INDUSTRY	LAST	CHG	% CHG	+/-	SCTR	U
SJM	SJM - The J. M. Smucker Co.	Staples	Food Products	95.72	-15.16	-13.67%	▼	4.8	lrg
PCG	PCG - PG&E Corp.	Utilities	Conventional Electricity	13.64	-2.00	-12.79%	▼	18.7	sml
APP	APP - Applovin Corp.	Technology	Software	364.49	-53.40	-12.78%	▼	81.5	lrg
UAL	UAL - United Airlines Holdings Inc.	Industrial	Airlines	74.00	-10.23	-12.15%	▼	8.4	lrg
EIX	EIX - Edison Intl, Inc.	Utilities	Conventional Electricity	48.32	-5.44	-10.12%	▼	0.4	lrg
LULU	LULU - Lululemon Athletica Inc.	Discretionary	Clothing & Accessories	239.11	-26.16	-9.86%	▼	0.2	lrg
UHS	UHS - Universal Health Services - Class B	Health Care	Health Care Providers	171.07	-18.32	-9.67%	▼	12.0	lrg
NCLH	NCLH - Norwegian Cruise Line Holdings Ltd.	Discretionary	Recreational Services	17.78	-1.78	-9.10%	▼	8.5	mid
TEAM	TEAM - Atlassian Corp.	Technology	Software	196.82	-17.69	-8.25%	▼	2.4	lrg
ISRG	ISRG - Intuitive Surgical, Inc.	Health Care	Medical Equipment	512.18	-44.90	-8.06%	▼	23.1	lrg

DAILY VIEW



DAILY VIEW



Top 10 Best & Worst Small/Mid-Caps for the Week: (Note the Renewable Energy Stocks)

SYMBOL	NAME	SECTOR	INDUSTRY	LAST	CHG	% CHG	+/-	SCTR	U
VSAT	VSAT - ViaSat, Inc.	Technology	Telecom Equipment	12.60	+3.39	+36.81%		91.7	sml
GPPE	GPPE - Green Plains Inc	Materials	Specialty Chemicals	5.58	+1.41	+33.81%		26.7	sml
SEDG	SEDG - SolarEdge Technologies, Inc.	Technology	Renewable Energy Equipment	23.30	+5.11	+28.09%		93.4	sml
PLAY	PLAY - Dave & Buster's Entertainment Inc.	Discretionary	Restaurants & Bars	30.17	+6.32	+26.47%		88.6	sml
VTLE	VTLE - Vital Energy Inc.	Energy	Exploration & Production	21.37	+4.26	+24.90%		47.8	sml
MODG	MODG - Topgolf Callaway Brands Corp.	Discretionary	Recreational Products	7.74	+1.31	+20.37%		66.6	sml
MP	MP - MP Materials Corp.	Materials	General Mining	30.55	+4.85	+18.87%		98.0	mid
CIVI	CIVI - Civitas Resources, Inc.	Energy	Exploration & Production	33.35	+5.24	+18.66%		25.3	mid
RUN	RUN - Sunrun Inc.	Technology	Renewable Energy Equipment	10.00	+1.49	+17.51%		62.5	sml
DAR	DAR - Darling Ingredients Inc.	Staples	Food Products	36.01	+5.26	+17.11%		65.1	mid
SYMBOL	NAME	SECTOR	INDUSTRY	LAST	CHG	% CHG	+/-	SCTR	U
SLP	SLP - Simulations Plus, Inc.	Technology	Software	19.07	-8.48	-30.78%		8.8	sml
OXM	OXM - Oxford Industries Inc.	Discretionary	Clothing & Accessories	39.50	-15.41	-28.06%		7.8	sml
LESL	LESL - Leslies Inc.	Discretionary	Home Improvement Retailers	0.52	-0.19	-26.58%		2.6	sml
GME	GME - Gamestop Corp.	Discretionary	Specialty Retailers	22.14	-7.44	-25.15%		0.9	lrg
AAON	AAON - AAON, Inc.	Industrial	Building Materials	72.99	-23.69	-24.50%		0.9	mid
UNFI	UNFI - United Natural Foods, Inc.	Staples	Food Retailers	21.30	-6.56	-23.55%		21.3	sml
VSCO	VSCO - Victoria's Secret & Co.	Discretionary	Apparel Retailers	18.19	-3.97	-17.92%		10.6	sml
SRPT	SRPT - Sarepta Therapeutics, Inc.	Health Care	Biotechnology	36.18	-6.83	-15.88%		0.1	mid
EPC	EPC - Edgewell Personal Care Co.	Staples	Personal Products	23.16	-3.90	-14.41%		16.5	sml
CHWY	CHWY - Chewy Inc.	Discretionary	Specialty Retailers	41.67	-6.54	-13.57%		85.4	lrg

DAILY VIEW



DAILY VIEW



From Real Investment Advice (RIA):

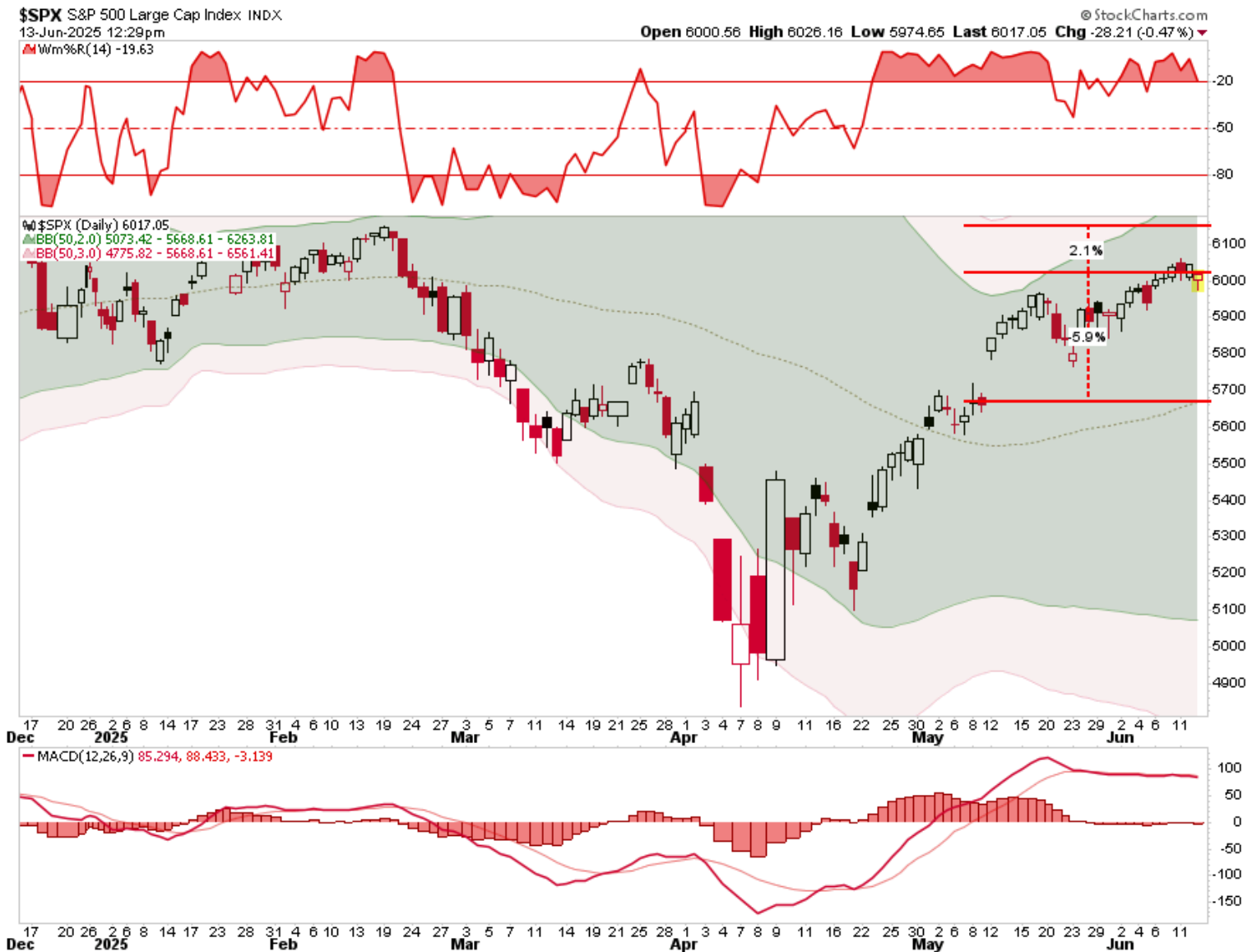
The Bull Rally Continues - RIA

The market's bullish trend continued this week, and it is rapidly approaching all-time highs. However, an Israeli strike on Iran early Friday morning sent stocks tumbling at the open, but as of midday, as I am writing this report, most of the initial decline has fully recovered. We noted that a correction or consolidation process is needed to work off some short-term overbought conditions. But, as seen on Friday, any pullback is quickly bought by investors chasing the market in the near term.

As noted last week, we await a pullback to increase portfolio exposure further. However, given that sentiment and positioning measures are in the middle of their ranges, this suggests the bulls remain in control, and any substantial correction could take a while longer to occur. Let me repeat an essential statement from last week:

“Critically, we are not looking for LOWER prices to add exposure. I am okay with paying higher prices. However, we are searching for a better risk/reward opportunity to add exposure. As such, a consolidation period that allows relative strength or momentum to cool off somewhat will provide a better buying opportunity than under current conditions. We already have sufficient exposure to the market to gain performance when markets rise, but deploying capital at these levels is more “risky” than I prefer.”

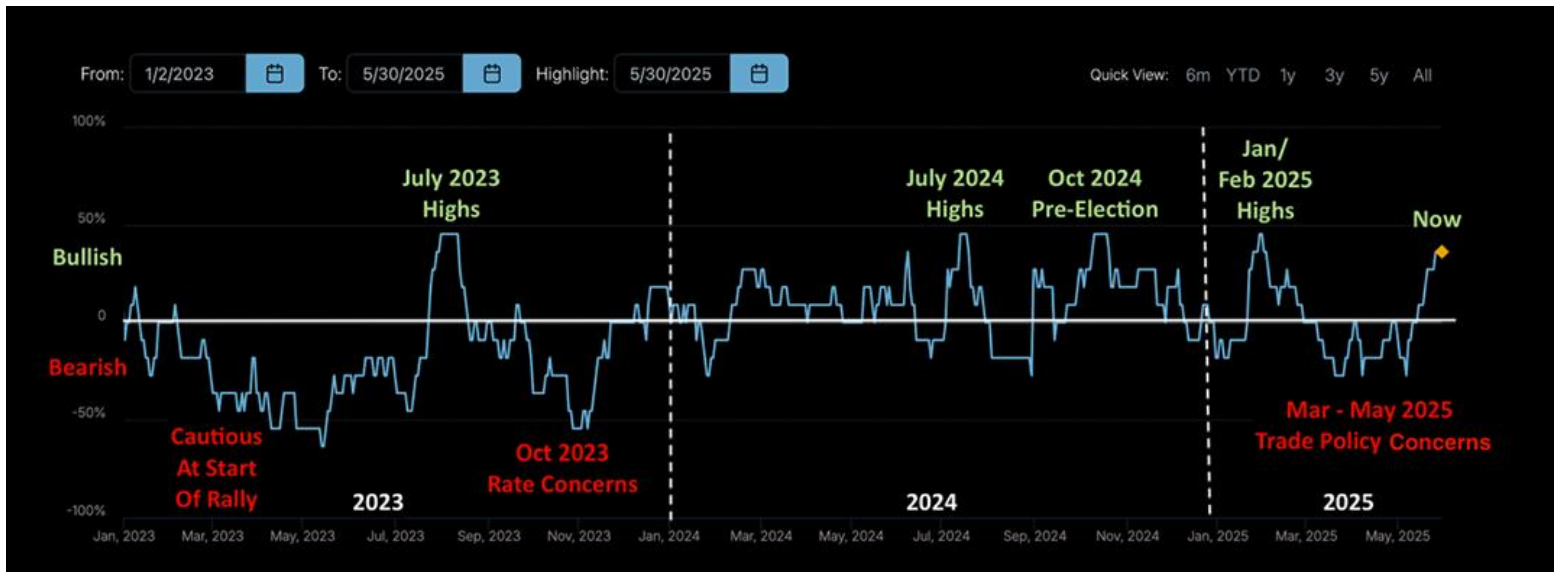
If we measure risk/reward technically, there is more downside risk than upside potential. The market could reach all-time highs, about 2% above current levels. Conversely, it would take nearly a 6% decline to retrace to the 50-DMA. That is a negative 3-to-1 bet. Most poker players I know would not take those odds. As such, there is no compelling “bet” for deploying capital. However, with some patience and the willingness to sacrifice some short-term performance, we will get an opportunity where the risk/reward proposition improves markedly. Just not when most expect them.



However, the psychological weight of “*missing out*” on a bull rally that won’t seemingly stop is hard to fight in the short term. This is usually when most investors make their worst investment decisions. Patience is a virtue in this type of environment, but it is a tough commodity to come by. Those who have it tend to succeed, those who don’t, don’t.

with the “*herd*” pushing markets higher, and now forcing professional investors to play “*catch up*,” this does not mean the markets won’t take a breather before continuing the bull rally. Risk appetite is approaching more elevated levels, historically arguing for a pause in the rally.

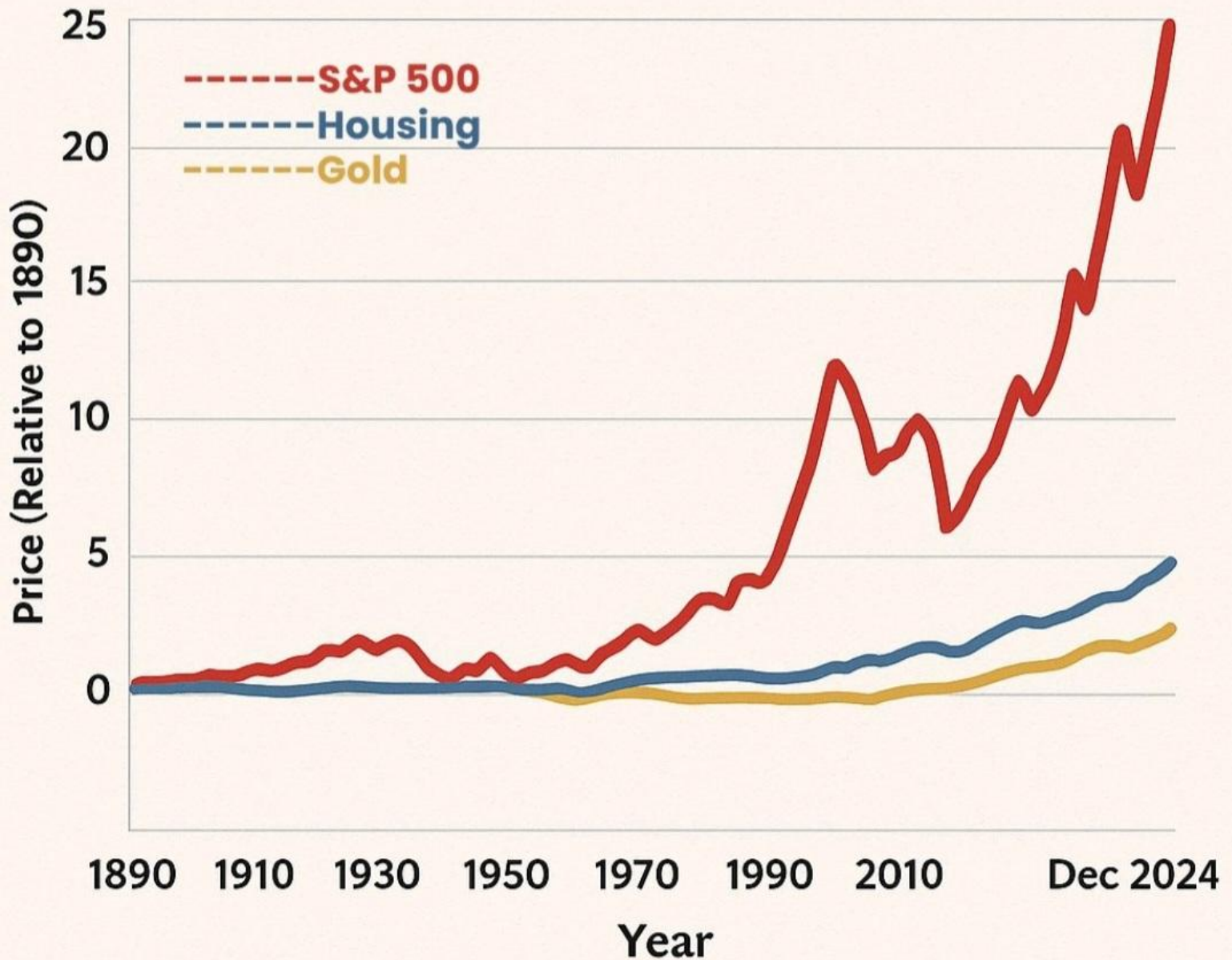
Note the open gap between 5700 – 5800 that I also showed on Page 5 above.



Note the July highs the last 2 years and my comments above about the end of June to July 15 historical trend.

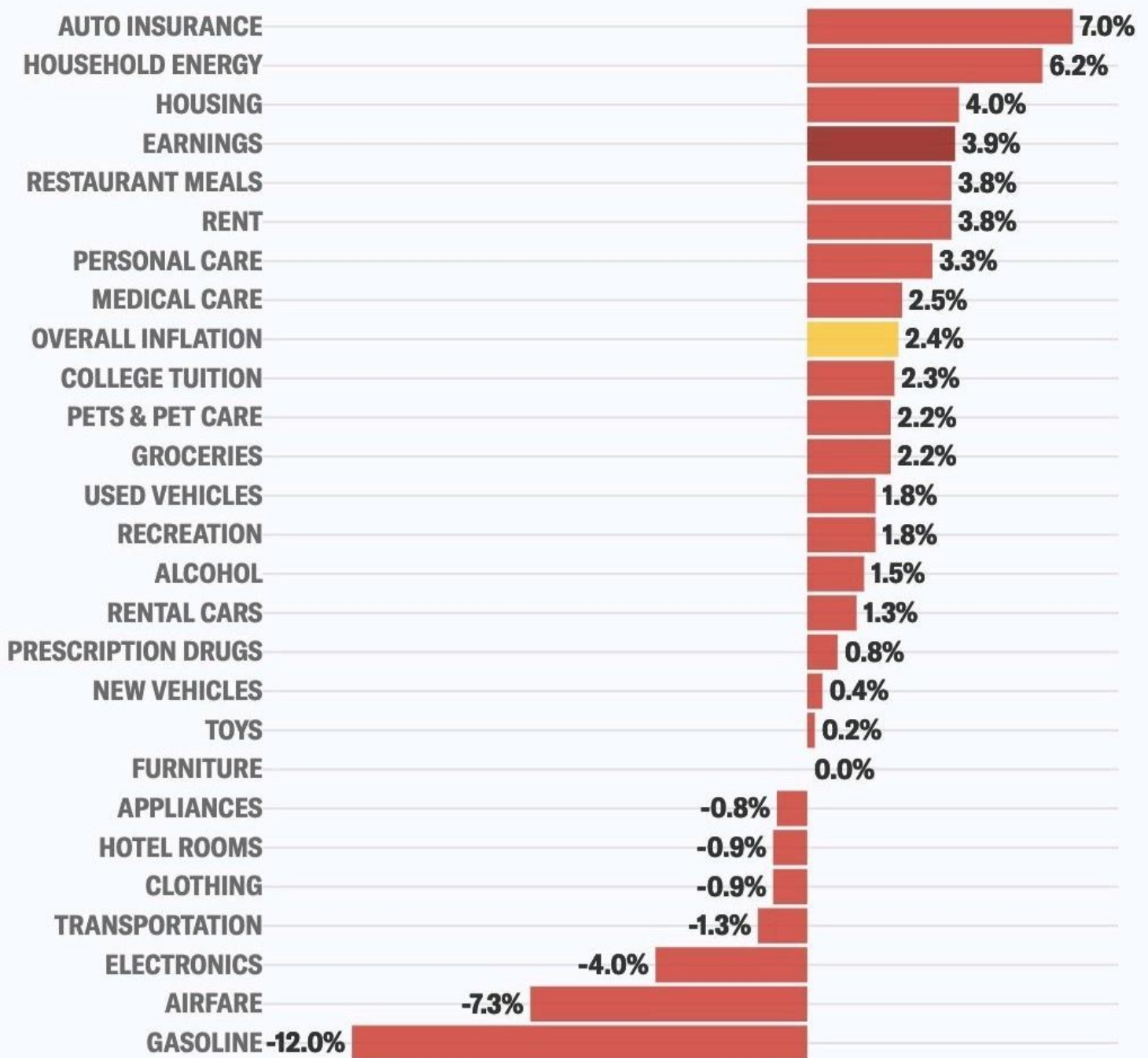
Good luck trading...

Appreciation of Stocks, Gold and Houses over 135 Year History in U.S.



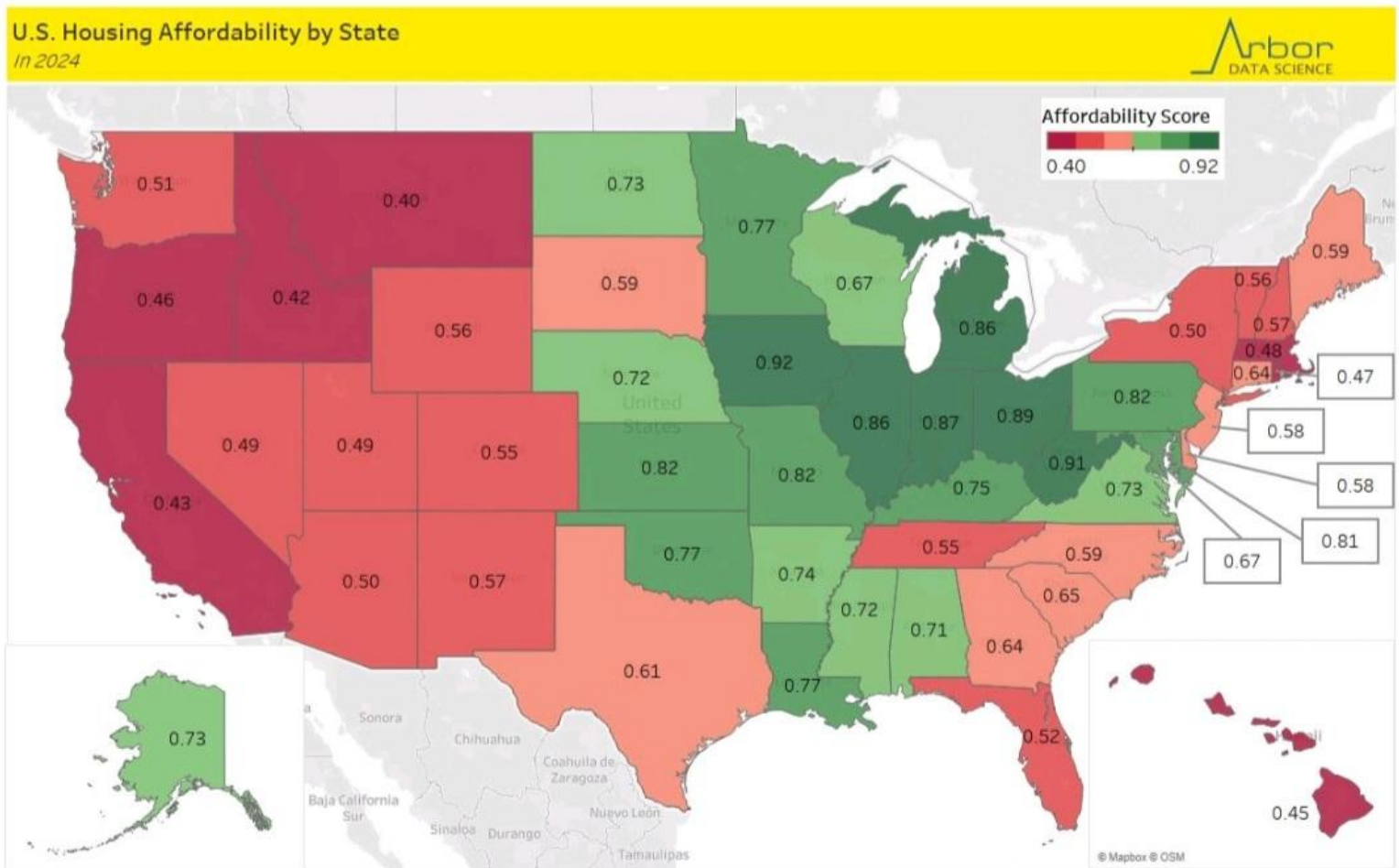
WHERE INFLATION IS... AND ISN'T

12-month change in the price of:

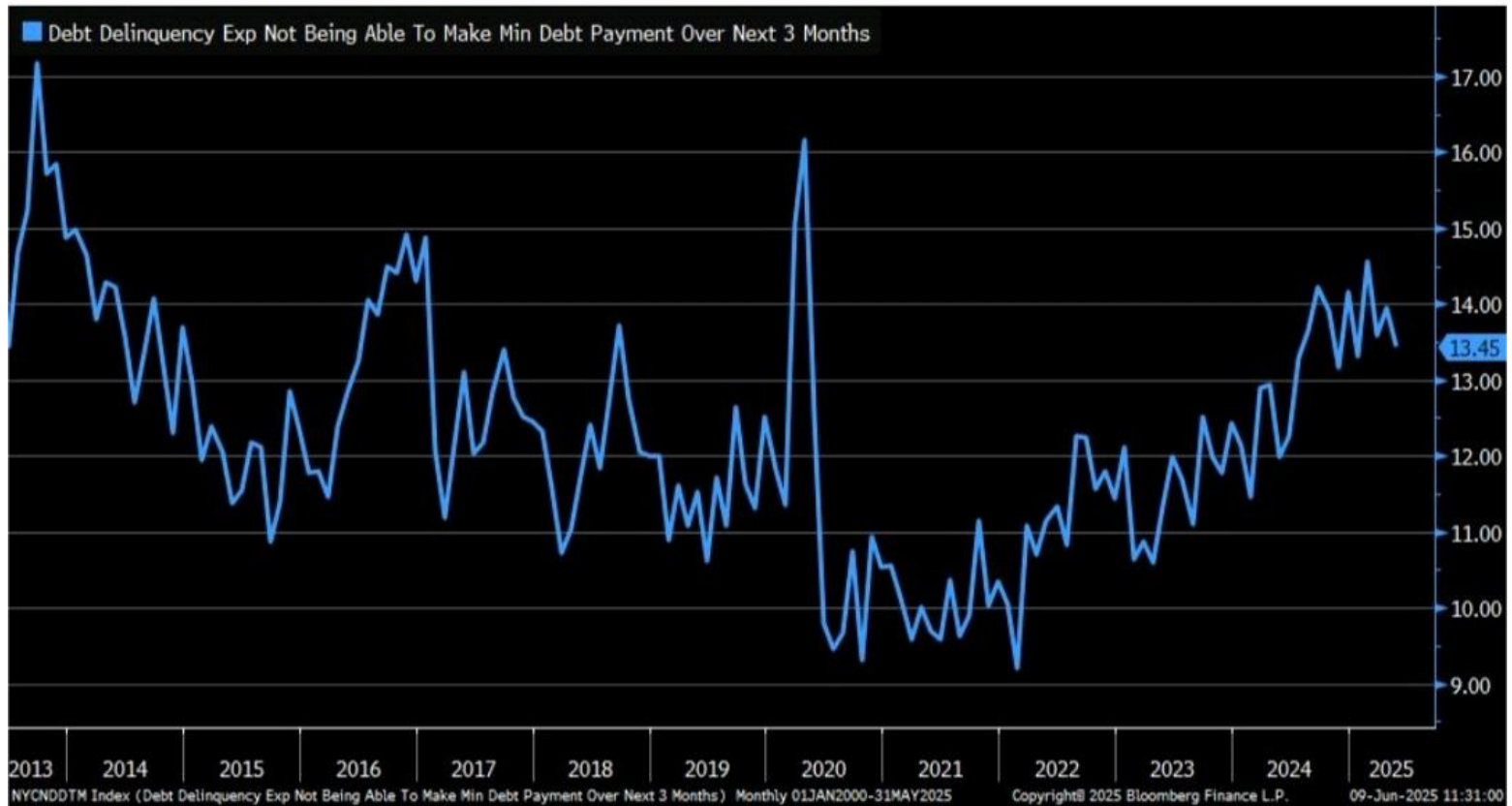


SOURCE: BUREAU OF LABOR STATISTICS. DATA AS
OF MAY 2025

Per **Realtor.com**, based on median sales price and median household income, Montana and Idaho are least affordable states when it comes to housing affordability ... most affordable are Iowa and West Virginia



A welcome rolling over in % of consumers not expecting to make minimum debt payment in next 3 months, per survey from NY Fed



Employments (Net)

