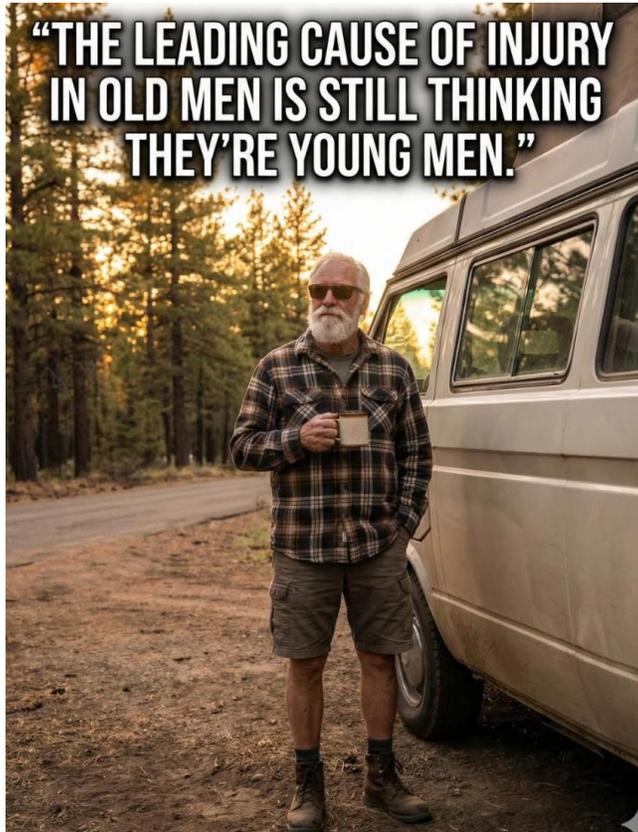


Youtube Channel 



**Genius Dad Joins TikTok, Causing Teenage
Daughter To Think It’s Lame**



Iranian Generals Kicking Themselves For Not Just Meeting Over Zoom



British Citizens Politely Ask If They Can Be Liberated From Radical Islam Next

Disclaimer: I am not a financial advisor, and do not make any recommendations on what to buy or sell.

The information offered here is for educational purposes only and does not constitute financial, legal or professional advice. NO ONE, including me, has any idea what the market will do.

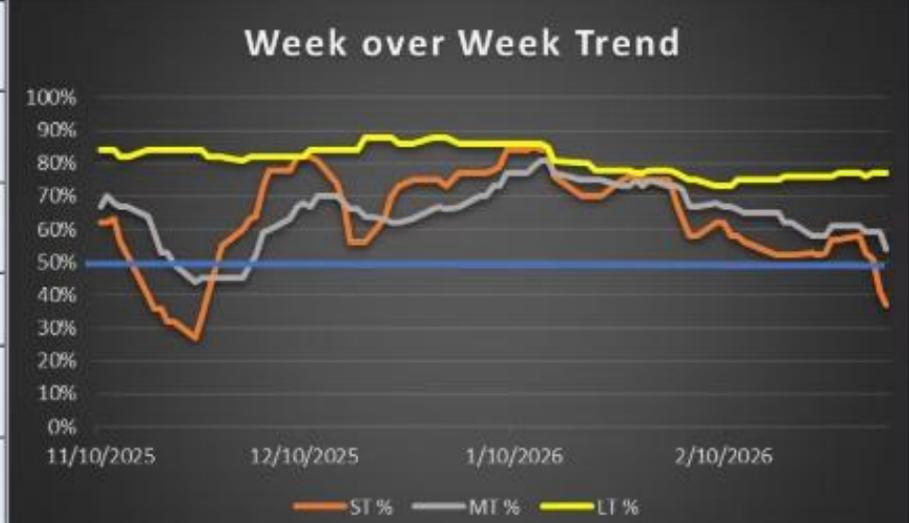
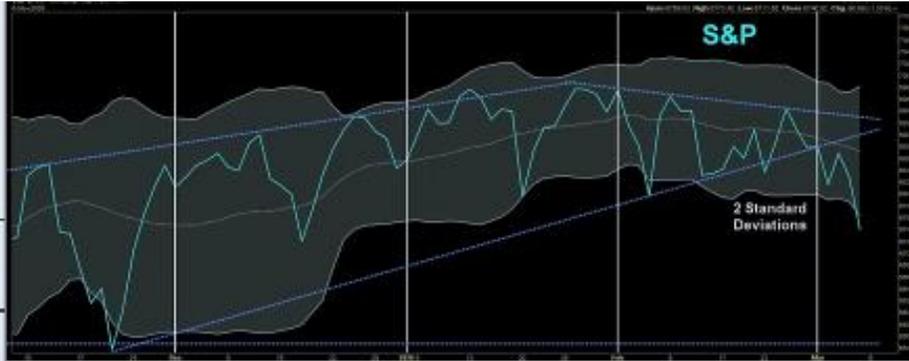
Each person must determine their own risk profile, trading/investing style and take responsibility for any trades they make. Always do your own research and due diligence before making any investment decisions.

Past performance does not guarantee future results!

Most of the charts shown in this newsletter are courtesy of StockCharts.com and can be found on the website shown at the top of the page. Here is a link to the StockCharts.com pricing and if you sign up, I would appreciate if you used my email as a referral (danbyrd@comcast.net)

[Service Levels, Data Plans and Pricing | StockCharts.com](#)

MARKET BIAS MATRIX			
Day over Day & Week over Week Trend			
% Bullish Across All Asset Classes			
(Overall, Short Term, Mid Term, Long Term)			
Date	Overall %	ST %	LT %
3/6/2026	56%	37%	54%
3/5/2026	58%	42%	59%
3/4/2026	62%	54%	59%
3/3/2026	63%	53%	59%
3/2/2026	65%	58%	61%
2/27/2026	65%	57%	61%
2/26/2026	65%	57%	61%
2/25/2026	62%	53%	58%
2/24/2026	62%	52%	58%
2/23/2026	62%	52%	58%
2/22/2026	63%	52%	62%
2/21/2026	63%	52%	62%
2/19/2026	63%	52%	62%
2/18/2026	64%	52%	66%
2/17/2026	64%	53%	65%
2/13/2026	65%	56%	65%
2/12/2026	66%	58%	66%
2/11/2026	66%	58%	67%
2/10/2026	68%	62%	67%
2/9/2026	68%	62%	68%
2/6/2026	67%	58%	67%
2/5/2026	67%	58%	67%
2/4/2026	70%	63%	72%
2/3/2026	73%	68%	73%
2/2/2026	76%	75%	73%
1/30/2026	76%	75%	75%
1/29/2026	75%	75%	73%
1/28/2026	76%	77%	75%
1/27/2026	76%	76%	73%
1/26/2026	76%	75%	73%
1/23/2026	74%	76%	75%
1/22/2026	74%	76%	75%
1/21/2026	75%	76%	75%
1/20/2026	73%	76%	75%
1/16/2026	78%	76%	77%
1/15/2026	83%	84%	81%
1/14/2026	84%	84%	81%
1/13/2026	84%	85%	79%
1/12/2026	82%	84%	77%
1/9/2026	82%	84%	77%
1/8/2026	79%	79%	73%
1/7/2026	79%	78%	73%
1/6/2026	78%	77%	70%
1/5/2026	78%	77%	70%
1/2/2026	77%	77%	67%
12/31/2025	75%	73%	66%
12/30/2025	77%	75%	67%
12/29/2025	76%	75%	66%
12/26/2025	75%	75%	66%
12/24/2025	74%	73%	62%
12/23/2025	73%	70%	62%
12/22/2025	71%	63%	63%
12/19/2025	69%	56%	64%
12/18/2025	68%	56%	66%
12/17/2025	68%	56%	66%
12/16/2025	73%	67%	68%
12/15/2025	76%	70%	70%
12/12/2025	78%	81%	70%
12/11/2025	78%	82%	67%
12/10/2025	78%	82%	66%
12/9/2025	77%	82%	67%
12/8/2025	74%	78%	63%
12/5/2025	74%	78%	60%
12/4/2025	71%	73%	59%
12/3/2025	66%	64%	52%
12/2/2025	65%	63%	49%
12/1/2025	62%	60%	45%
11/28/2025	61%	55%	45%
11/26/2025	56%	41%	45%
11/25/2025	54%	33%	45%
11/24/2025	52%	27%	45%
11/21/2025	55%	32%	49%
11/20/2025	56%	32%	53%
11/19/2025	58%	36%	53%
11/18/2025	59%	36%	59%
11/17/2025	63%	40%	66%
11/14/2025	67%	52%	67%
11/13/2025	68%	56%	67%
11/12/2025	72%	63%	68%
11/11/2025	72%	62%	70%
11/10/2025	71%	62%	67%



Economic Calendar for Last Week:

Time	Cur.	Event	Imp.	Actual	Forecast	Previous
Monday, March 2, 2026						
09:45	 USD	S&P Global Manufacturing PMI (Feb)	★★★	51.6	51.2	51.2
10:00	 USD	ISM Manufacturing PMI (Feb)	★★★	52.4	51.7	52.6
10:00	 USD	ISM Manufacturing Prices (Feb)	★★★	70.5	60.6	59.0
11:00	 USD	U.S. President Trump Speaks 	★★★			
Wednesday, March 4, 2026						
08:15	 USD	ADP Nonfarm Employment Change (Feb)	★★★	63K	50K	11K
09:45	 USD	S&P Global Services PMI (Feb)	★★★	51.7	52.3	52.7
10:00	 USD	ISM Non-Manufacturing Prices (Feb)	★★★	63.0	68.3	66.6
10:00	 USD	ISM Non-Manufacturing PMI (Feb)	★★★	56.1	53.5	53.8
10:30	 USD	Crude Oil Inventories	★★★	3.475M	3.000M	15.989M
Thursday, March 5, 2026						
08:30	 USD	Initial Jobless Claims	★★★	213K	215K	213K
Friday, March 6, 2026						
08:30	 USD	Nonfarm Payrolls (Feb)	★★★	-92K	58K	126K
08:30	 USD	Unemployment Rate (Feb)	★★★	4.4%	4.3%	4.3%
08:30	 USD	Average Hourly Earnings (MoM) (Feb)	★★★	0.4%	0.3%	0.4%
08:30	 USD	Retail Sales (MoM) (Jan)	★★★	-0.2%	-0.3%	0.0%
08:30	 USD	Core Retail Sales (MoM) (Jan)	★★★	0.0%	0.1%	0.0%

Economic Calendar for Next Week:

Time	Cur.	Event	Imp.	Actual	Forecast	Previous
Tuesday, March 10, 2026						
10:00	 USD	Existing Home Sales (Feb)	★★★		3.90M	3.91M
Wednesday, March 11, 2026						
08:30	 USD	CPI (MoM) (Feb)	★★★		0.2%	0.2%
08:30	 USD	CPI (YoY) (Feb)	★★★			2.4%
08:30	 USD	Core CPI (MoM) (Feb)	★★★		0.2%	0.3%
10:30	 USD	Crude Oil Inventories	★★★			3.475M
13:00	 USD	10-Year Note Auction	★★★			4.177%
Thursday, March 12, 2026						
08:30	 USD	Initial Jobless Claims	★★★			213K
13:01	 USD	30-Year Bond Auction	★★★			4.750%
Friday, March 13, 2026						
08:30	 USD	GDP (QoQ) (Q3) P	★★★		1.4%	4.3%
08:30	 USD	Core PCE Price Index (MoM) (Jan)	★★★			0.4%
08:30	 USD	Core PCE Price Index (YoY) (Jan)	★★★			3.0%
08:30	 USD	Durable Goods Orders (MoM) (Jan) P	★★★			-1.4%
10:00	 USD	JOLTS Job Openings (Jan)	★★★			6.542M

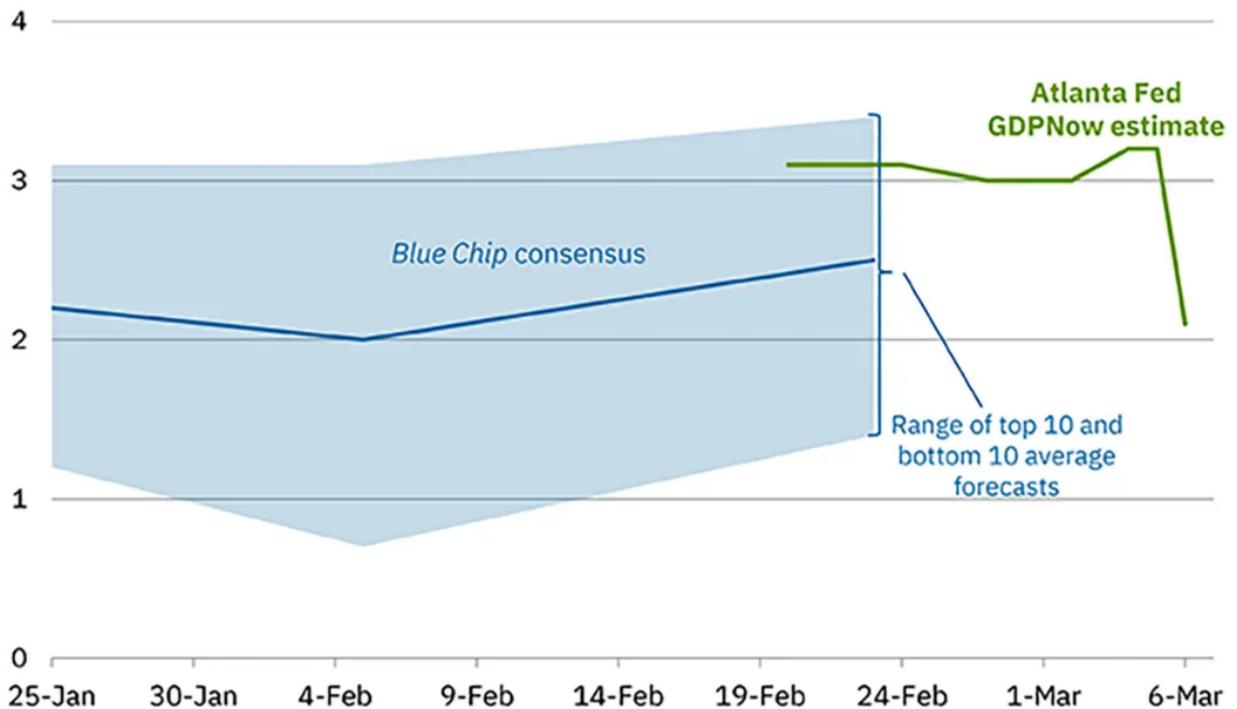
Last week's jobs report came in weak with the unemployment rate moving higher from 4.3% to 4.4%. This indicates a weakening economy and the market reacted by continuing to sell off and is now below the key support of 6,800 on the S&P. (see chart below)

The next rate cut has now been pushed out to next September.

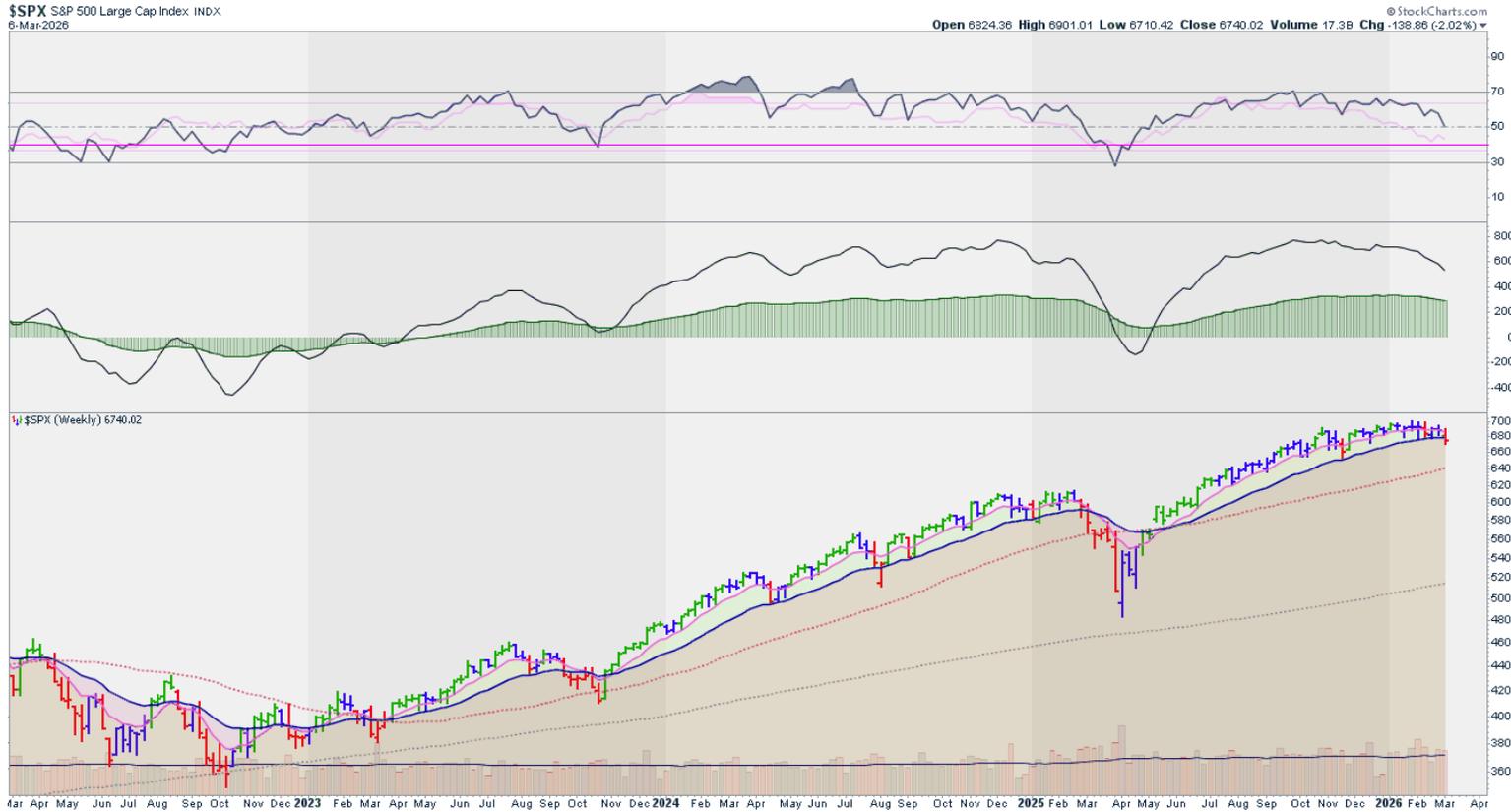
CME FEDWATCH TOOL - AGGREGATED MEETING PROBABILITIES				
MEETING DATE	275-300	300-325	325-350	350-375
3/18/2026	0.00 %	0.00 %	3.72 %	96.28 %
4/29/2026	0.00 %	0.00 %	12.00 %	88.00 %
6/17/2026	0.00 %	0.00 %	36.48 %	63.52 %
7/29/2026	0.00 %	0.00 %	60.00 %	40.00 %
9/16/2026	0.00 %	0.00 %	95.86 %	4.14 %
10/28/2026	0.00 %	18.00 %	82.00 %	0.00 %
12/9/2026	0.00 %	51.41 %	48.59 %	0.00 %
1/27/2027	0.00 %	56.00 %	44.00 %	0.00 %
3/17/2027	0.00 %	71.86 %	28.14 %	0.00 %
4/28/2027	0.00 %	74.00 %	26.00 %	0.00 %
6/9/2027	0.00 %	85.79 %	14.21 %	0.00 %
7/28/2027	0.00 %	88.00 %	12.00 %	0.00 %
9/15/2027	0.00 %	98.00 %	2.00 %	0.00 %
10/27/2027	0.00 %	98.00 %	2.00 %	0.00 %
12/8/2027	19.57 %	80.43 %	0.00 %	0.00 %

Evolution of Atlanta Fed GDPNow real GDP estimate for 2026:Q1

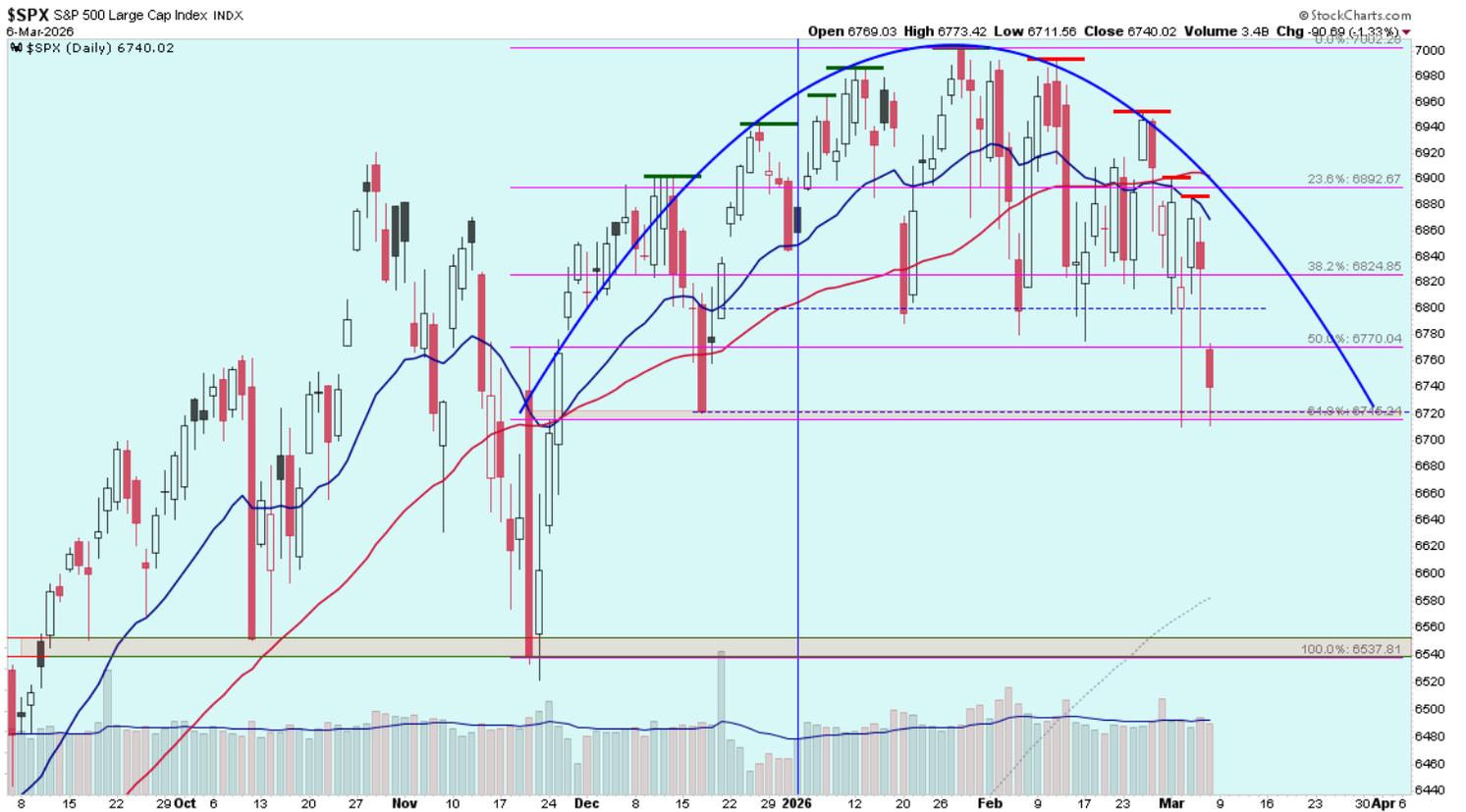
Quarterly percent change (SAAR)



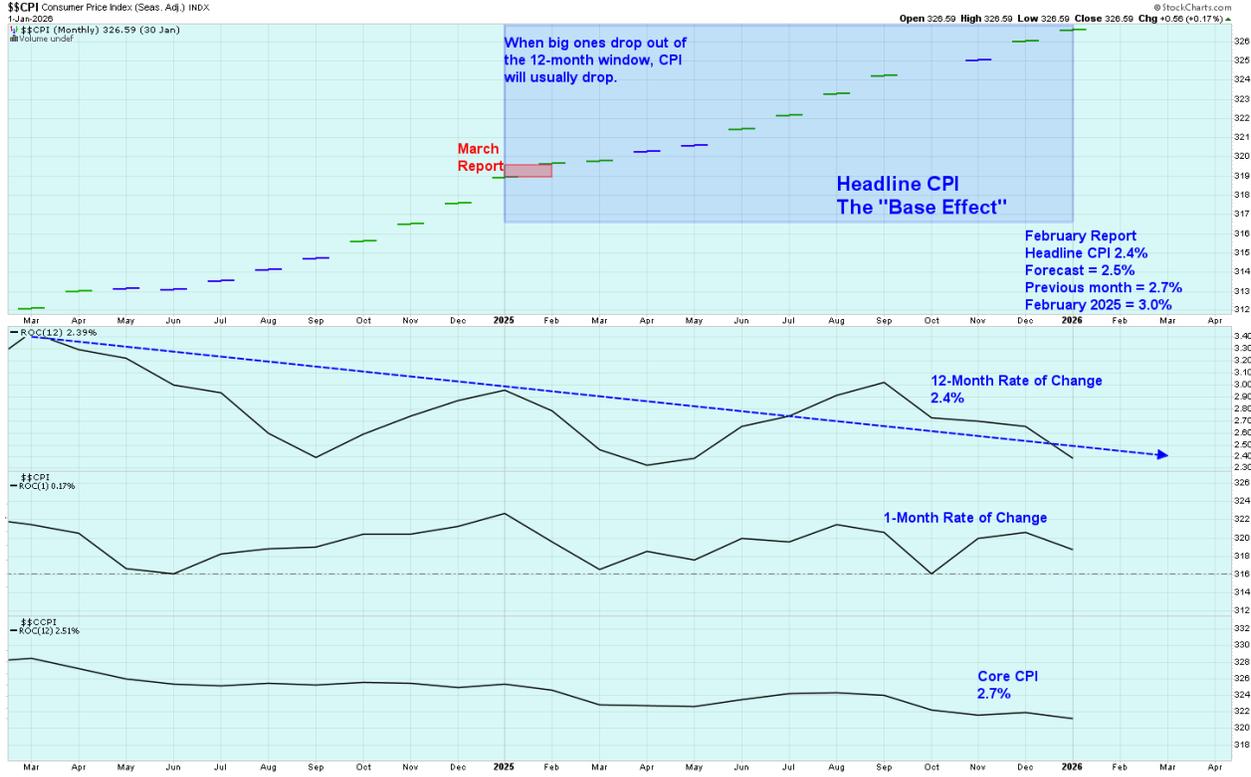
S&P Weekly chart:



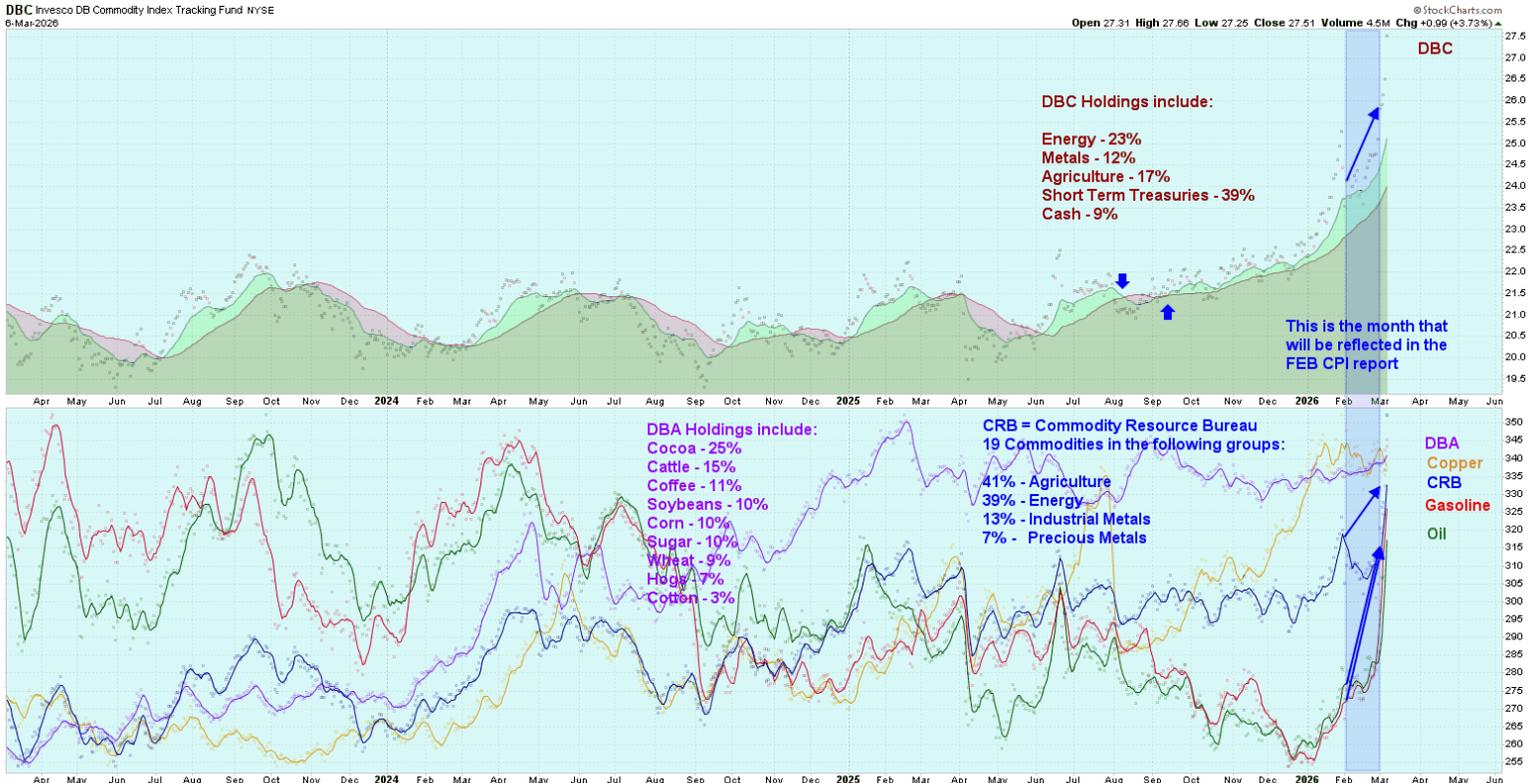
Daily YTD: 6,725 is BOTH a support and a Fibonacci level.



Next key report is CPI next week. Looking at the "Base Effect", it should provide cover to keep CPI from spiking too much higher. However, the one dropping off this month is only half the size of last month's. That, combined with higher commodities, especially oil & gas, could create a surprise to the upside for inflation. The next 3 after that are very small and will create an acceleration of inflation to the upside.



Here is what commodities look like going into next week's inflation report:



Looking at the trend for the S&P, the Medium Term broke down in early February, and the Long Term has now followed:



The NDX broke down even earlier:



Keep an eye on the US Dollar. It is at a place where it may continue climbing higher, which will impact Emerging Markets.

Asset returns when the Dollar Index (DXY) is above or below its 200-day average

When Dollar is...	Gold Annualized Return	% Of Time
> 200-Day Avg	4.5%	49%
< 200-Day Avg	17.7%	51%

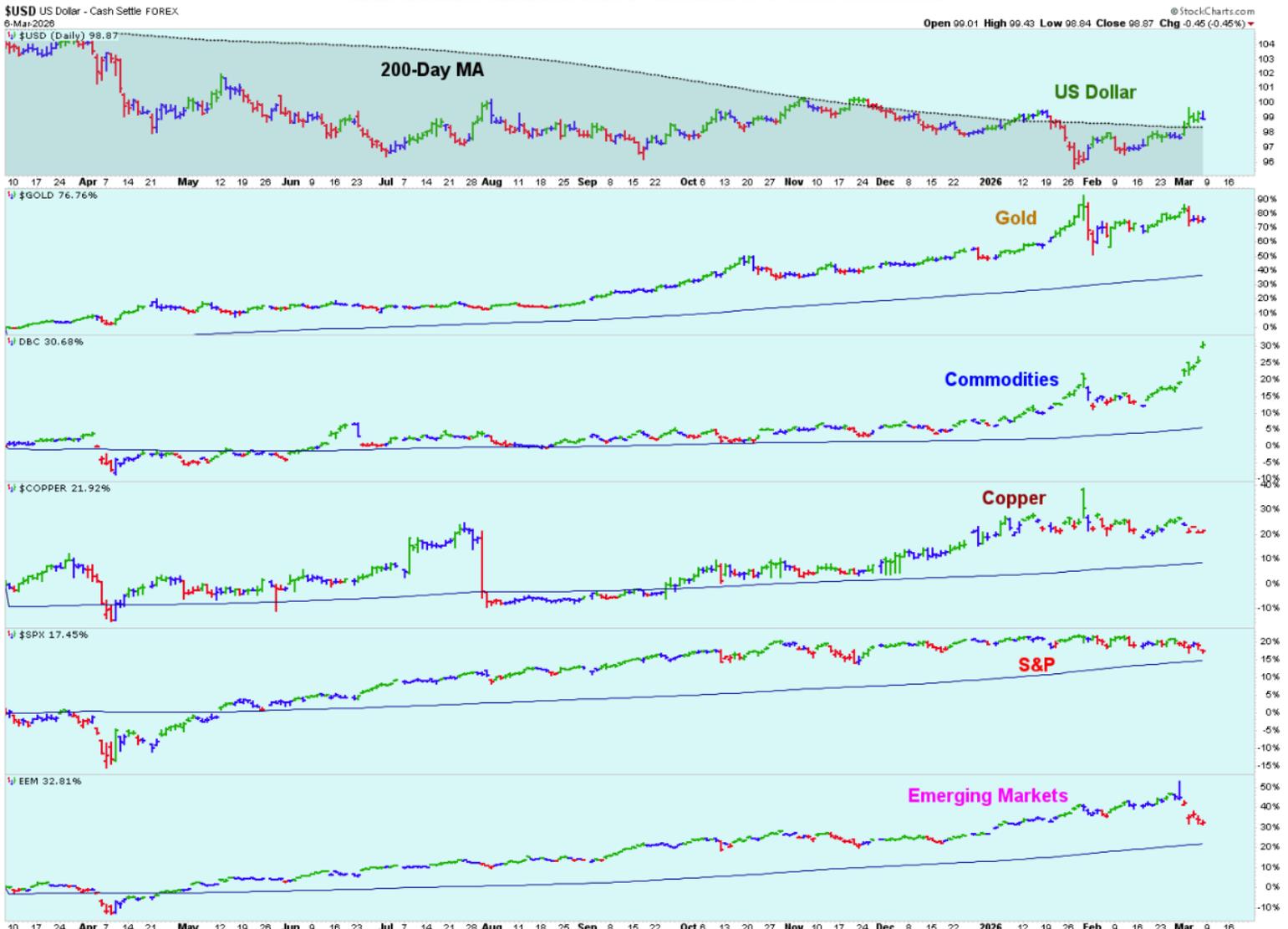
When Dollar is...	Commodities Annualized Return	% Of Time
> 200-Day Avg	1.8%	49%
< 200-Day Avg	13.4%	51%

When Dollar is...	Copper Annualized Return	% Of Time
> 200-Day Avg	1.9%	49%
< 200-Day Avg	15.8%	51%

When Dollar is...	S&P 500 Annualized Return	% Of Time
> 200-Day Avg	6.7%	49%
< 200-Day Avg	12.5%	51%

When Dollar is...	Emerging Markets Annualized Return	% Of Time
> 200-Day Avg	1.4%	51%
< 200-Day Avg	17.1%	49%

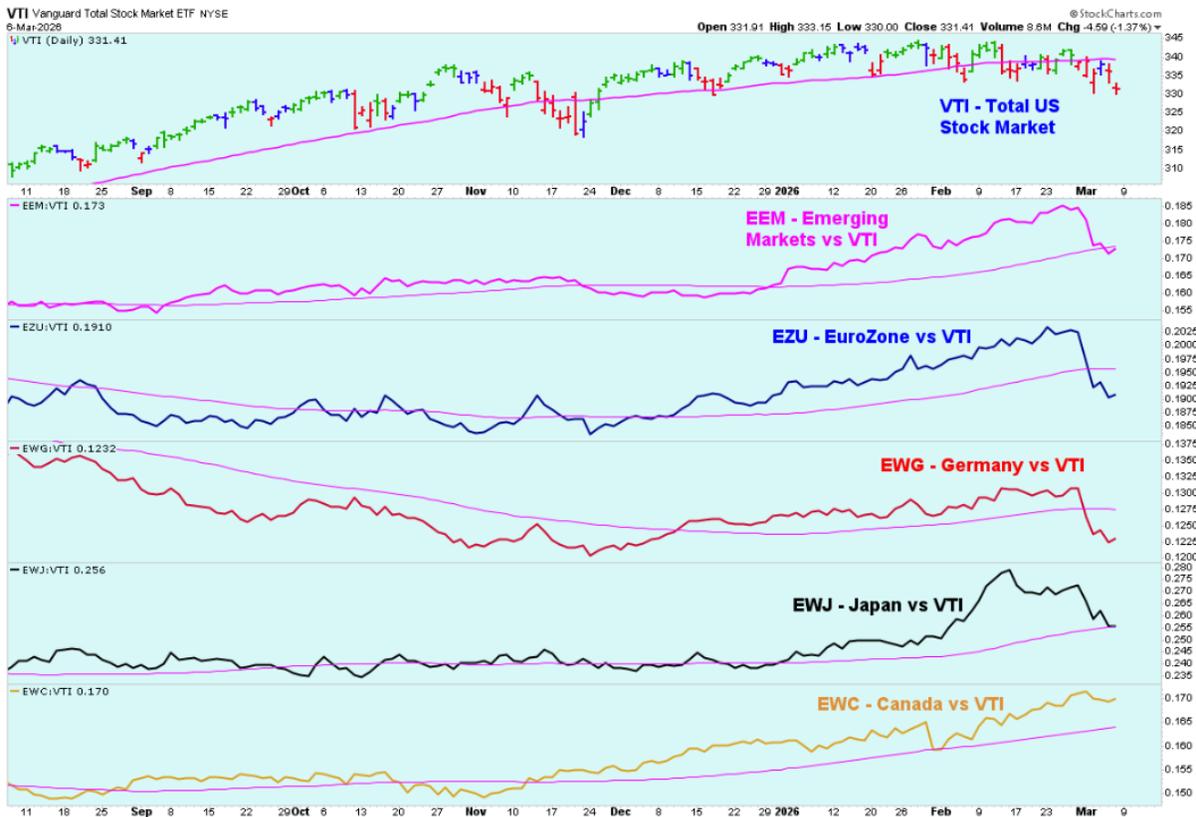
©Turning Point Market Research - Emerging Markets since 1988, all others since 1972



Here are 2 more charts to consider. The first compares relative performance since 1/1/25,



The 2nd shows relative performance vs the Total US Market (VTI), meaning, even though VTI is falling, if the other charts are moving lower, they are still UNDER performing the US Market



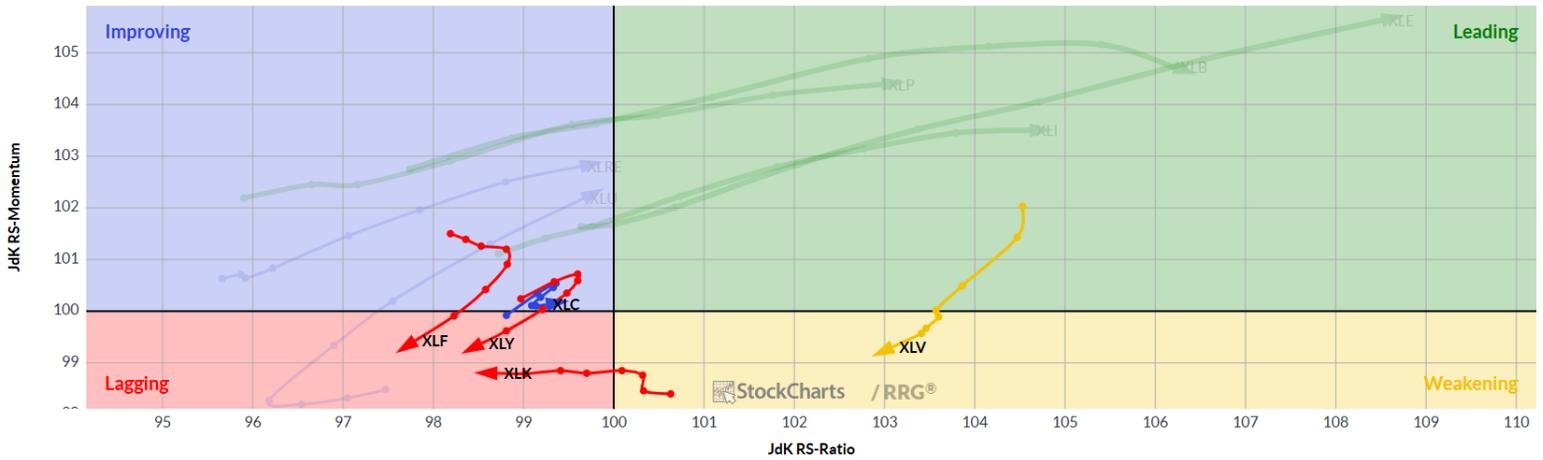
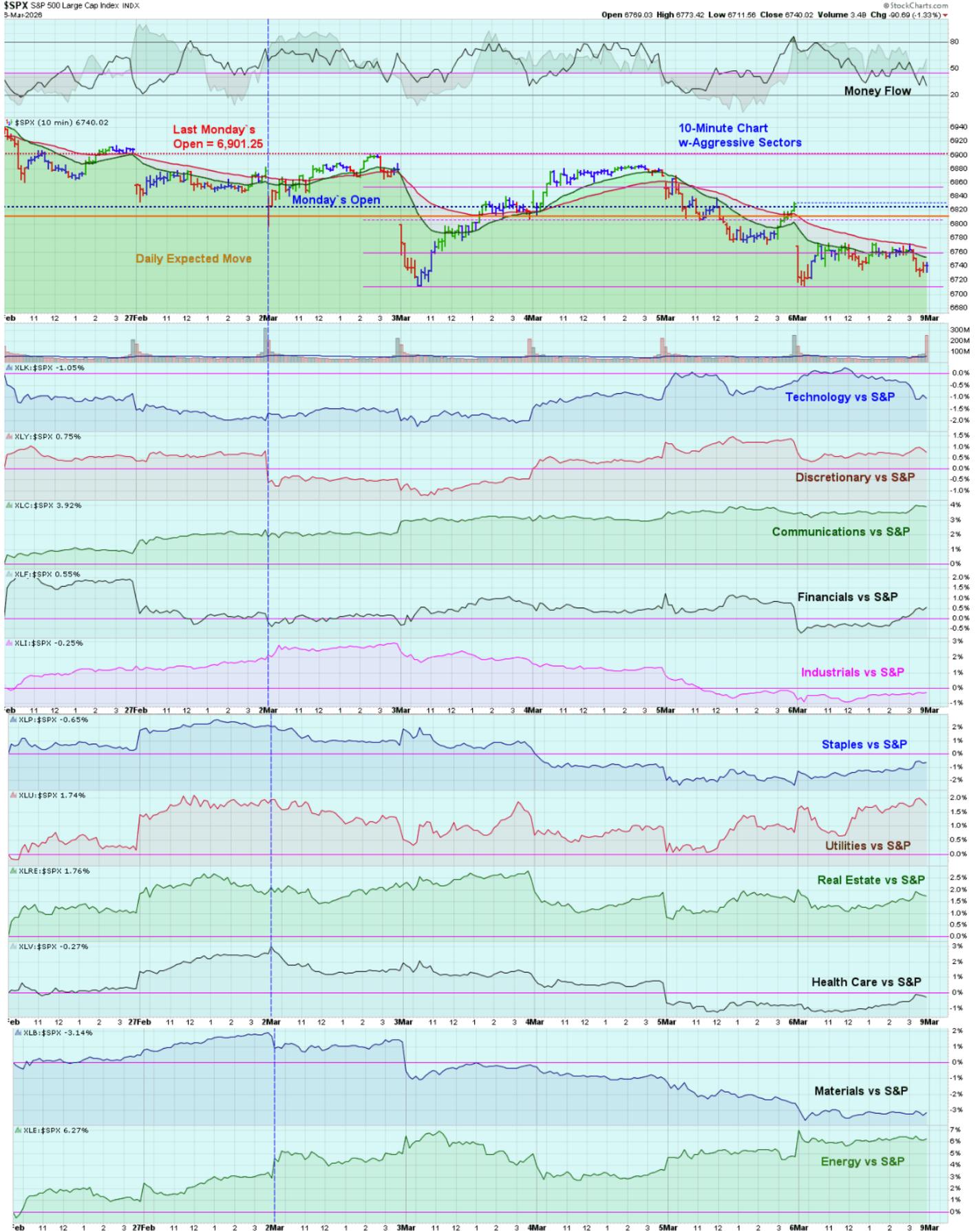


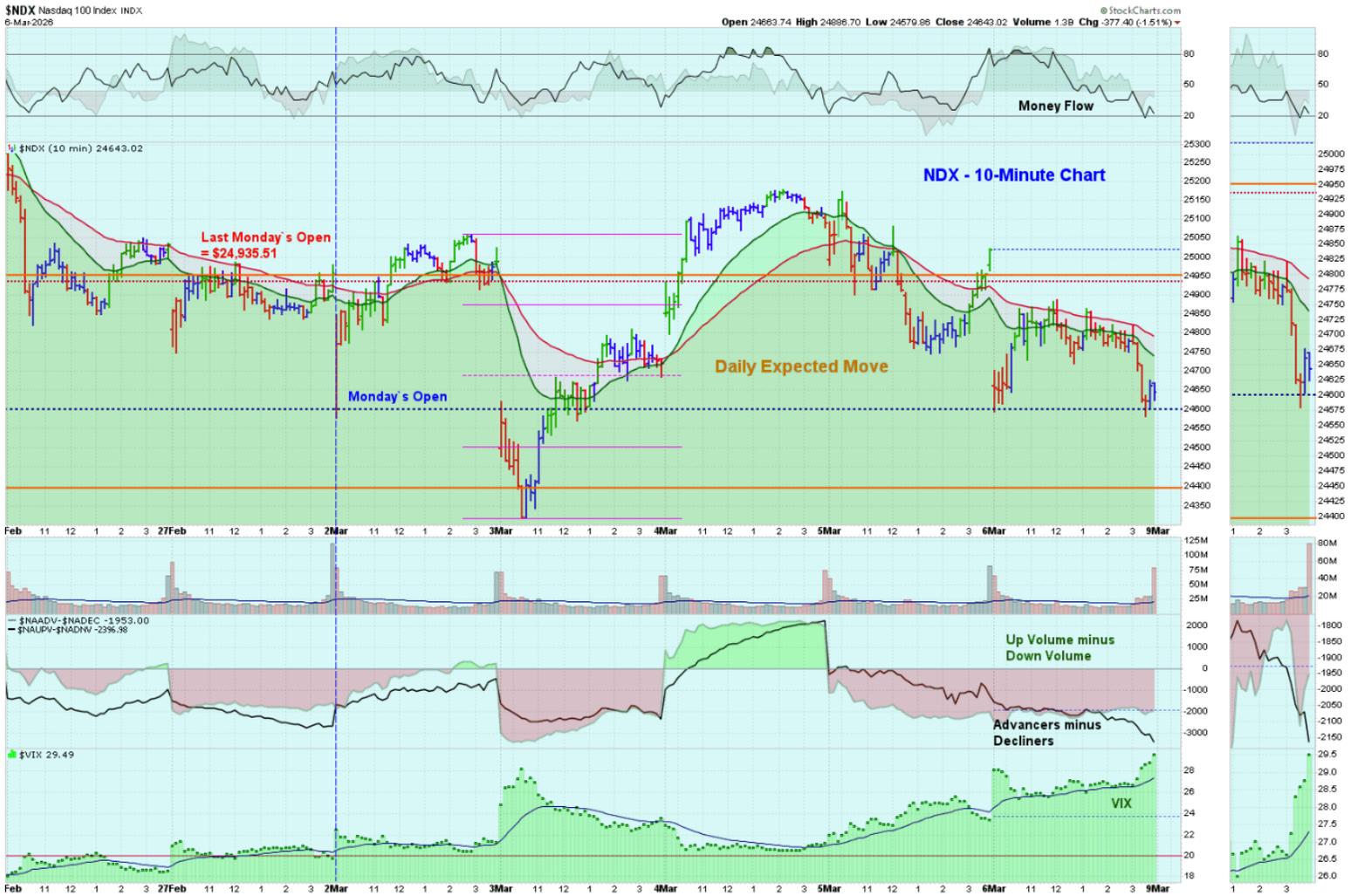
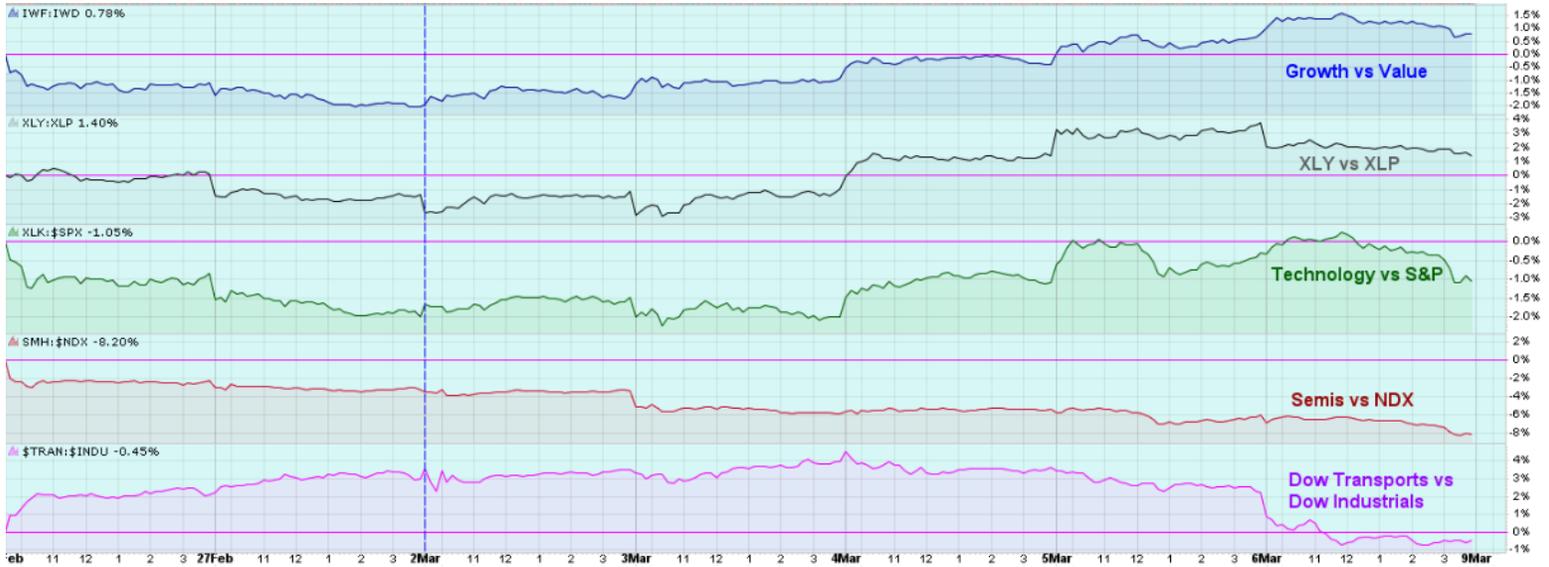
CHART	VISIBLE	TAIL	SYMBOL	NAME	SECTOR	INDUSTRY	PRICE	% CHG
#f	<input checked="" type="checkbox"/>	█	XLE	Energy Select Sector SPDR Fund			\$56.57	+18.62%
#f	<input checked="" type="checkbox"/>	█	XLB	Materials Select Sector SPDR Fund			\$49.86	+2.42%
#f	<input checked="" type="checkbox"/>	█	XLI	Industrial Select Sector SPDR Fund			\$169.94	+1.82%
#f	<input checked="" type="checkbox"/>	█	XLP	Consumer Staples Select Sector SPDR Fund			\$85.78	+4.47%
#f	<input checked="" type="checkbox"/>	█	XLV	Health Care Select Sector SPDR Fund			\$152.70	-1.95%
#f	<input checked="" type="checkbox"/>	█	XLF	Financial Select Sector SPDR Fund			\$50.57	-7.11%
#f	<input checked="" type="checkbox"/>	█	XLK	Technology Select Sector SPDR Fund			\$137.29	-5.72%
#f	<input checked="" type="checkbox"/>	█	XLY	Consumer Discretionary Select Sector SPDR Fund			\$114.44	-6.43%
#f	<input checked="" type="checkbox"/>	█	XLRE	Real Estate Select Sector SPDR Fund			\$42.89	+1.61%
#f	<input checked="" type="checkbox"/>	█	XLU	Utilities Select Sector SPDR Fund			\$46.74	+7.72%
#f	<input checked="" type="checkbox"/>	█	XLC	Communication Services Select Sector SPDR Fund			\$117.46	+1.99%
#f			SPY	SPDR S&P 500 ETF			\$672.38	-2.79%

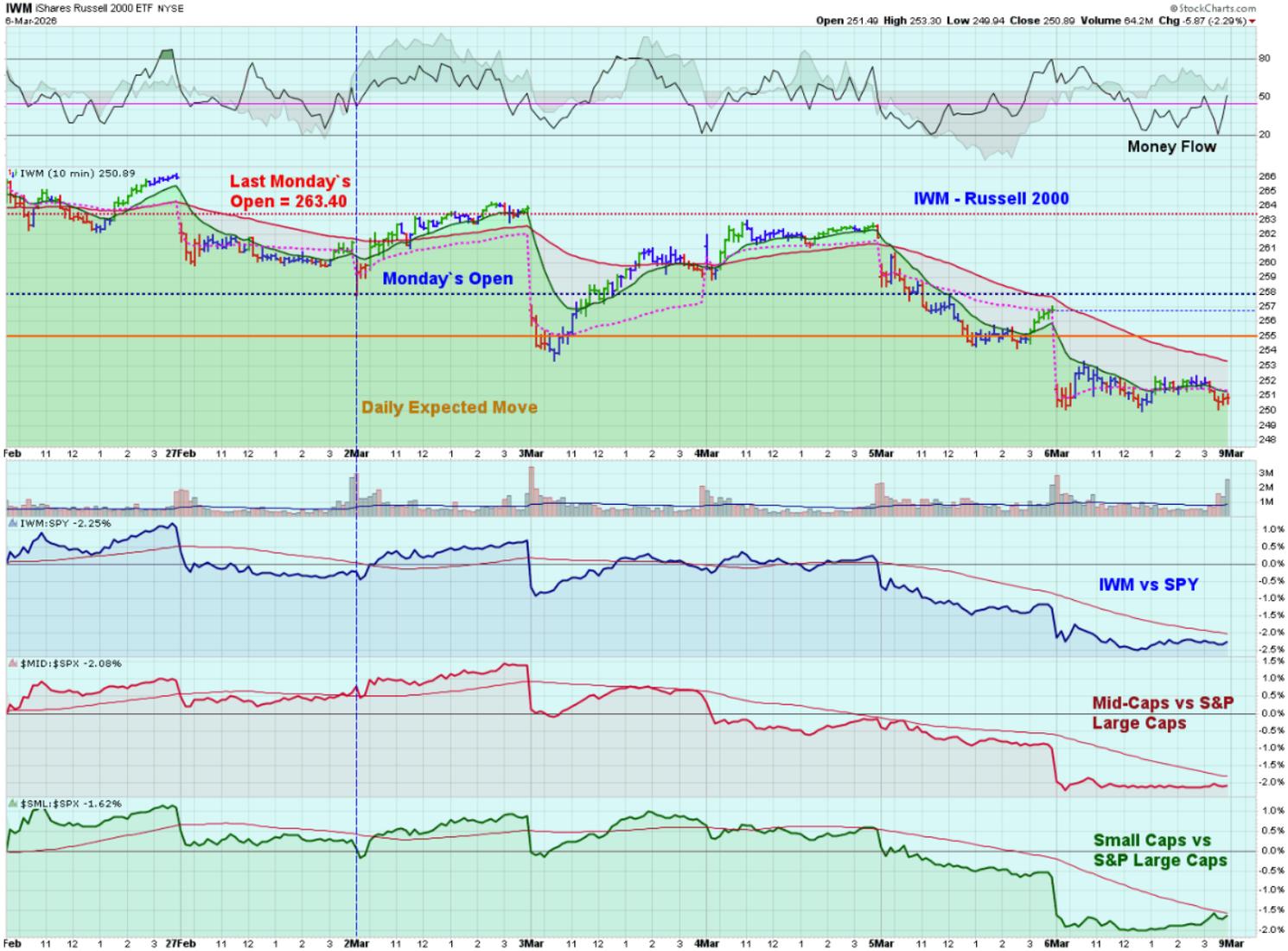
Not a good sign when the top 4 sectors are in the lower quadrants:

Rank	Sector	Approx. Weight in S&P 500	SPDR ETF
1	Information Technology	~30%	XLK
2	Health Care	~13%	XLV
3	Financials	~12%	XLF
4	Consumer Discretionary	~10%	XLY
5	Communication Services	~9%	XLC
6	Industrials	~8%	XLI
7	Consumer Staples	~7%	XLP
8	Energy	~4%	XLE
9	Utilities	~3%	XLU
10	Materials	~2%	XLB
11	Real Estate	~2%	XLRE

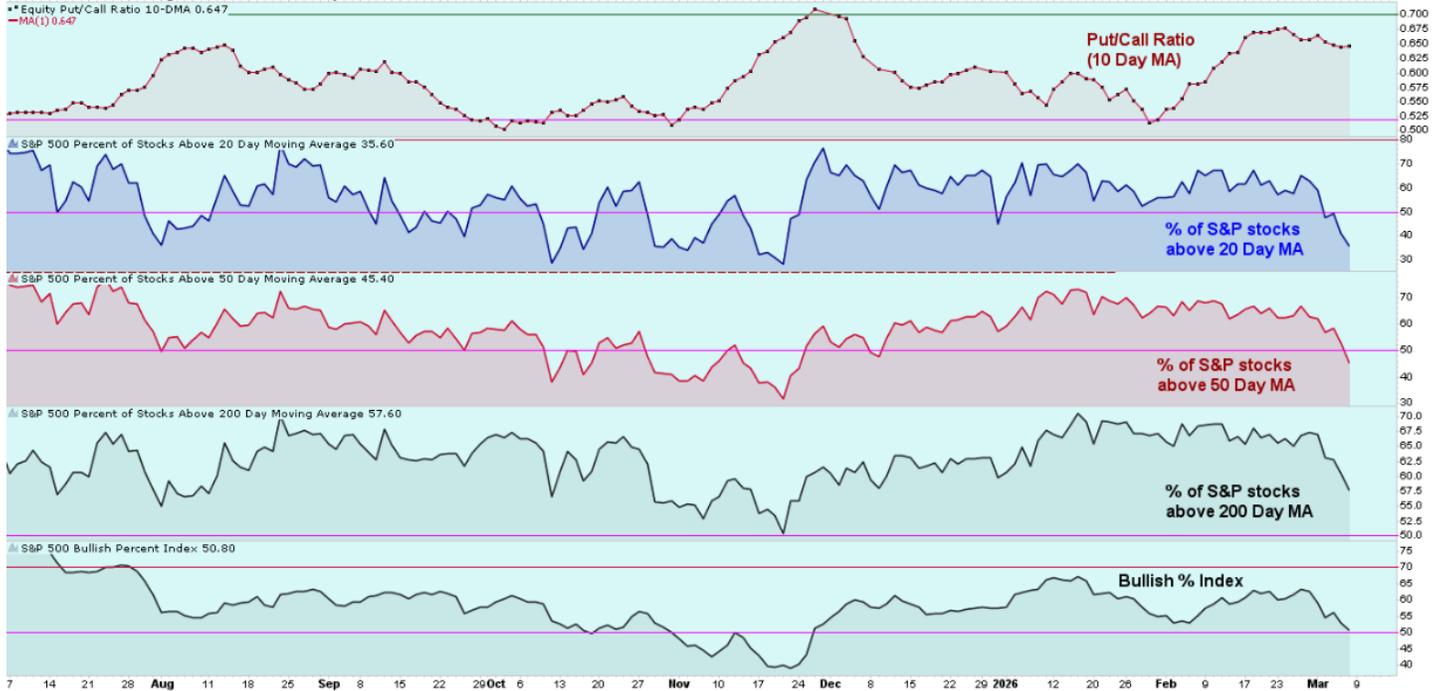
10-Minute charts:







Breadth for the S&P



Top 10 Best & Worst Large Caps for the Week: (Note how many 'Best' are Software and 'Worst' are Semiconductors)

NAME	SECTOR	INDUSTRY	LAST	CHG	% CHG	+/-	SCTR	U
TTD - Trade Desk Inc.	Comm. Services	Media Agencies	29.28	+5.46	+22.92%	▲	2.7	lrg
INTU - Intuit, Inc.	Technology	Software	481.17	+72.14	+17.64%	▲	11.6	lrg
TRI - Thomson Reuters Corp.	Comm. Services	Publishing	111.46	+15.05	+15.61%	▲	12.6	lrg
APP - Applovin Corp.	Technology	Software	502.14	+67.37	+15.50%	▲	63.1	lrg
CRWD - CrowdStrike Holdings, Inc.	Technology	Software	428.99	+57.01	+15.33%	▲	50.5	lrg
NOW - ServiceNow, Inc.	Technology	Software	124.34	+16.33	+15.12%	▲	12.0	lrg
PLTR - Palantir Technologies, Inc.	Technology	Software	157.16	+19.97	+14.56%	▲	59.7	lrg
WDAY - Workday, Inc.	Technology	Software	151.04	+17.28	+12.92%	▲	3.3	lrg
DDOG - Datadog Inc.	Technology	Software	125.75	+13.79	+12.32%	▲	40.6	lrg
ZS - Zscaler, Inc.	Technology	Software	164.06	+17.07	+11.61%	▲	1.7	lrg
NAME	SECTOR	INDUSTRY	LAST	CHG	% CHG	+/-	SCTR	U
LRCX - Lam Research Corp.	Technology	Semiconductors	199.33	-34.28	-14.67%	▼	95.0	lrg
ON - ON Semiconductor Corp.	Technology	Semiconductors	56.87	-9.61	-14.46%	▼	42.8	lrg
MCHP - Microchip Technology Inc.	Technology	Semiconductors	64.77	-9.87	-13.22%	▼	22.9	lrg
AMAT - Applied Materials, Inc.	Technology	Semiconductors	324.74	-47.56	-12.77%	▼	97.3	lrg
GEHC - GE HealthCare Technologies Inc.	Health Care	Medical Equipment	74.27	-10.00	-11.87%	▼	23.8	lrg
KLAC - KLA Corp.	Technology	Semiconductors	1,344.55	-180.00	-11.81%	▼	84.4	lrg
UPS - United Parcel Service, Inc.	Industrial	Delivery Services	102.36	-13.60	-11.73%	▼	52.9	lrg
MNST - Monster Beverage Corp.	Staples	Soft Drinks	75.61	-9.69	-11.36%	▼	56.7	lrg
NXPI - NXP Semiconductor N.V.	Technology	Semiconductors	201.74	-25.27	-11.13%	▼	14.2	lrg
ADI - Analog Devices, Inc.	Technology	Semiconductors	315.81	-38.87	-10.96%	▼	74.8	lrg

WEEKLY VIEW

WEEKLY VIEW



Top 10 Best & Worst Small/Mid-Caps for the Week:

NAME	SECTOR	INDUSTRY	LAST	CHG	% CHG	+/-	SCTR	U
ZD - Ziff Davis, Inc.	Comm. Services	Internet	42.32	+15.24	+56.28%	▲	86.4	sml
SABR - Sabre Corp.	Discretionary	Travel & Tourism	1.59	+0.41	+34.75%	▲	61.8	sml
GOGO - GOGO Inc.	Technology	Telecom Equipment	5.23	+1.00	+23.64%	▲	26.7	sml
CCOI - Cogent Communications Holdings, Inc.	Comm. Services	Internet	23.07	+4.33	+23.08%	▲	24.1	sml
ASTH - Astrana Health Inc.	Health Care	Health Care Providers	24.91	+4.58	+22.53%	▲	47.4	sml
AESI - Atlas Energy Solutions Inc.	Energy	Oil Equipment & Services	11.79	+2.16	+22.43%	▲	75.4	sml
PBF - PBF Energy Inc.	Energy	Exploration & Production	43.25	+7.65	+21.49%	▲	94.9	mid
WLY - John Wiley & Sons, Inc.	Comm. Services	Publishing	37.46	+6.44	+20.76%	▲	80.8	sml
KTB - Kontoor Brands Inc.	Discretionary	Clothing & Accessories	76.27	+11.06	+16.96%	▲	68.0	mid
PINS - Pinterest Inc.	Comm. Services	Internet	20.01	+2.88	+16.81%	▲	2.3	lrg
NAME	SECTOR	INDUSTRY	LAST	CHG	% CHG	+/-	SCTR	U
GO - Grocery Outlet Holding Corp.	Staples	Food Retailers	6.59	-3.29	-33.30%	▼	5.7	sml
VSCO - Victoria's Secret & Co.	Discretionary	Apparel Retailers	46.73	-15.97	-25.47%	▼	84.6	mid
AEO - American Eagle Outfitters, Inc.	Discretionary	Apparel Retailers	18.46	-6.11	-24.87%	▼	19.7	mid
PI - Impinj, Inc.	Technology	Telecom Equipment	94.29	-28.37	-23.13%	▼	0.4	mid
ALGT - Allegiant Travel Co.	Industrial	Airlines	79.50	-22.65	-22.17%	▼	57.9	sml
ALG - Alamo Group, Inc.	Industrial	Commercial Vehicles	168.13	-45.40	-21.26%	▼	11.7	mid
SANM - Sanmina Corp.	Technology	Electrical Components	123.00	-32.26	-20.78%	▼	25.1	mid
LITE - Lumentum Holdings Inc.	Technology	Telecom Equipment	558.44	-142.47	-20.33%	▼	99.7	lrg
CELH - Celsius Holdings Inc.	Staples	Soft Drinks	42.92	-10.69	-19.94%	▼	5.3	lrg
ACMR - ACM Research, Inc.	Technology	Semiconductors	44.92	-10.76	-19.32%	▼	82.4	mid

WEEKLY VIEW



WEEKLY VIEW



Last week I showed the relationship between Bitcoin and Software and how they are highly correlated. This week here is the relationship between Software and Semiconductors (see above) and how divergent they have become. They have begun to converge to the mean:



Here is the VIX



From Real Investment Advice:

[Oppenheimer: The Risk Calculus Has Changed - RIA](#)

Excerpt:

Market Brief – Markets Navigate Military Conflict

It was a brutal week on Wall Street. The S&P 500 finished at its lowest close since mid-December, logging a 2.0% loss, its largest weekly decline in nearly 5 months. It now sits 3.42% off its all-time high from January 27. The headline catalyst was unmistakably geopolitical. The U.S. and Israeli strikes on Iran over the prior weekend sent shockwaves through global markets on Monday morning. Oil markets told a more persistent story. Brent crude surged to \$90 a barrel by Friday from roughly \$70 before the strikes began. The potential squeeze on corporate margins and the reigniting of inflation fears weighed on outlooks.

But to pin the week's losses entirely on the Iran conflict would be a convenient oversimplification. Beneath the geopolitical noise, two structural fault lines were quietly widening. First, the labor market. Non-farm payrolls fell by 92,000. We discuss this data more in the Key Catalyst section below.

Second, and perhaps most underappreciated by retail investors, were accelerating cracks in private credit. Blackstone's flagship \$82 billion BCRED fund faced a record 7.9% redemption request. That is roughly \$3.8 billion in a single quarter. In response, Blackstone lifted its usual 5% withdrawal cap and injected \$400 million of its own capital to meet obligations. Blue Owl Capital separately ended regular quarterly liquidity payments in its flagship retail-facing private credit strategy. Blue Owl opted instead for periodic payouts funded by asset sales. Then on Friday, BlackRock's \$26 billion private credit fund began limiting withdrawals amid rising redemption requests. That trifecta of institutional stress that, taken together, evokes uncomfortable echoes of 2007's early credit market fractures.

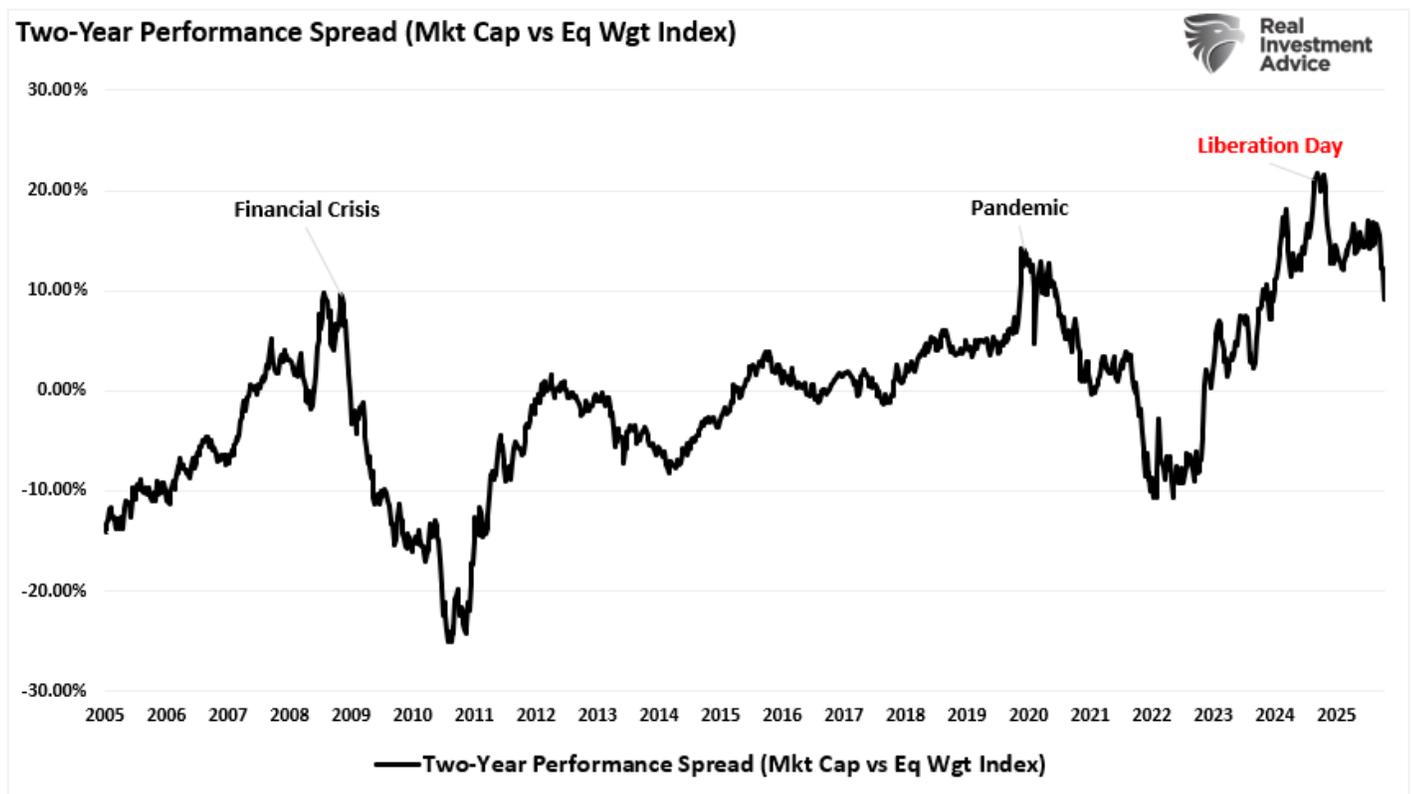
So, what actually drove the sell-off? The Iran conflict was the spark, but the kindling was already soaked. Weak employment data, a Fed paralyzed between stagflationary forces, and institutional-grade liquidity pressure in the \$1.8 trillion private credit complex had been building for weeks before the first missile was fired. The geopolitical shock simply gave institutional sellers an orderly excuse to de-risk positions they were already uncomfortable holding.

Heading into next week, traders should watch two things closely. First, whether oil prices consolidate below \$90 or push toward the psychologically significant \$100 level. Secondly, whether Friday's jobs report prompts any Fed officials to shift tone toward cuts. Any hawkish hold stance combined with continued energy price pressure will keep equities on the defensive. The 200-day moving average on the S&P looms as the next

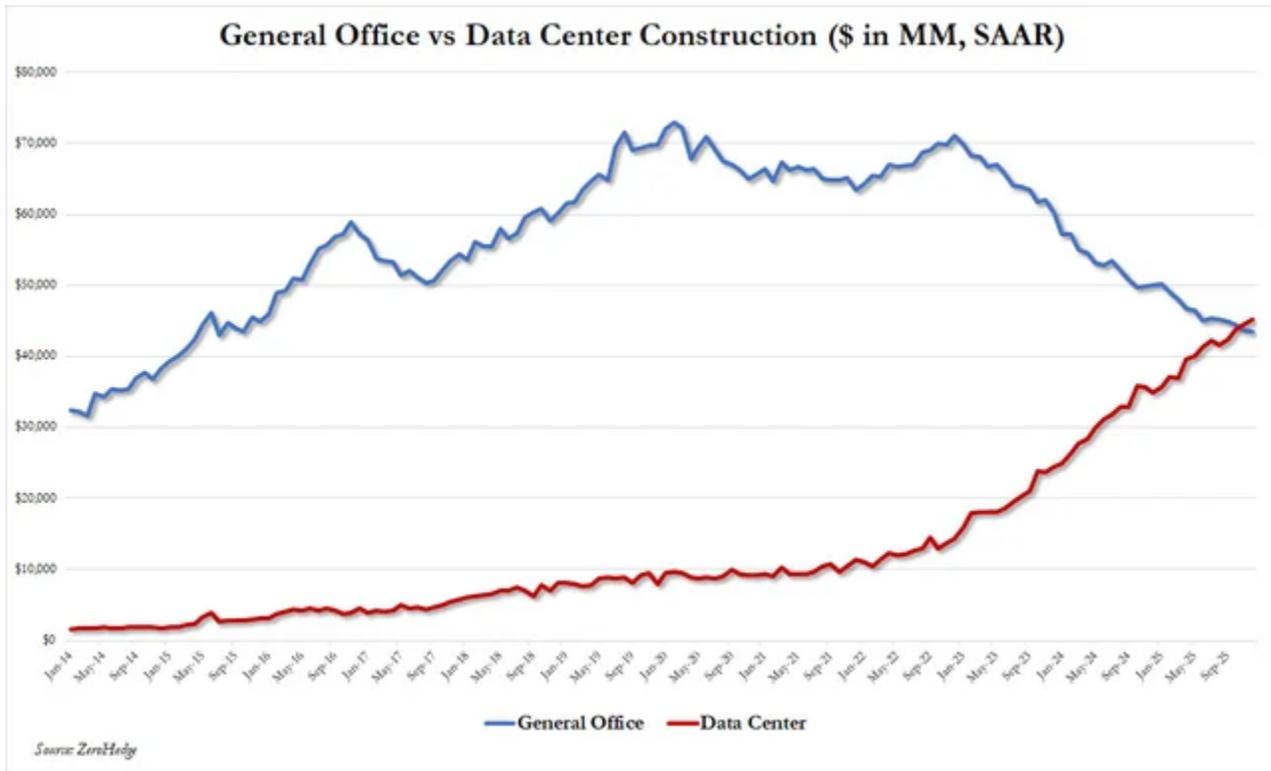
meaningful technical test. A break below would likely invite a more aggressive round of deleveraging.

The Great Rotation: Technology's Historic Reversal

Over the past couple of months, we have discussed what Oppenheimer highlighted as one of the most significant sector-level developments in modern market history. That, of course, has been the massive rotation out of Technology stocks into the “value” sectors of Staples, Energy, Industrials, Materials, and Utilities. That rotation has led to one of the weakest relative periods for the market-cap-weighted index compared to the equal-weighted index since the Pandemic.

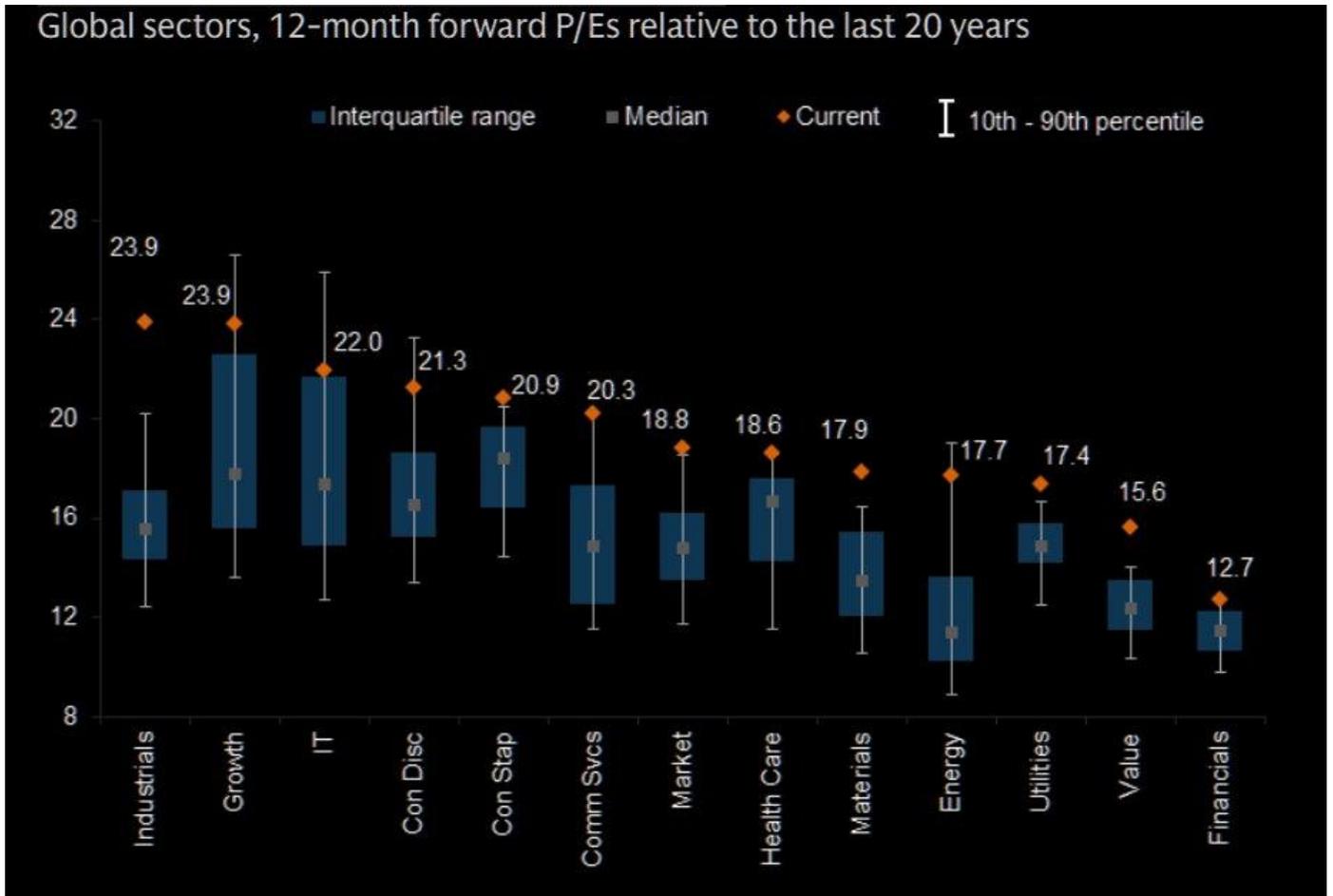


The narrative behind that rotation was driven by escalating anxiety over the returns on capital expenditures in artificial intelligence and fears that AI capabilities are disrupting existing software revenue streams faster than they are creating new ones. However, while that narrative lacks grounding in facts, it has been more of the “reflation” narrative that supported the rotation. That narrative assumes stronger economic growth, with little inflation, that keeps the Federal Reserve accommodative and improves earnings growth rates for the “asset-heavy” companies involved in data center construction.



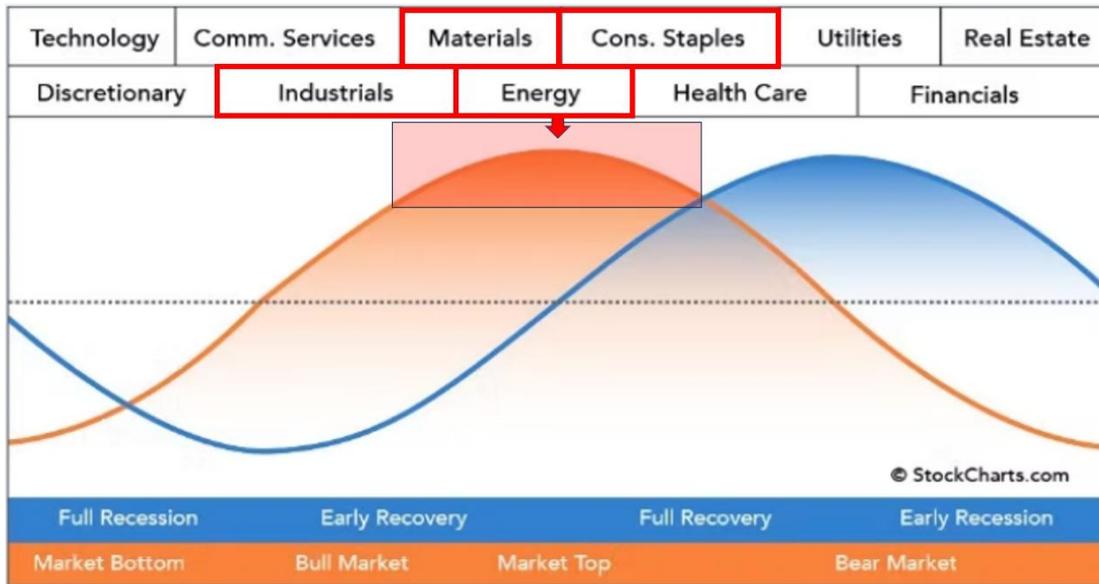
However, here is the problem.

The reversal has been so profound that U.S. asset-heavy industrial stocks now trade at a price-to-earnings premium over asset-light technology companies. Oppenheimer noted that cyclical stocks outperformed defensive names for 14 consecutive trading sessions in late 2025, the longest such streak in over 15 years. As shown, the current valuations for **Industrials, Energy, Materials, Staples**, and Utilities are now trading at historical extremes (see my 'Editor's Note' below DJB), with sector-level dispersion in the 99th percentile of historical norms.



Crucially, this rotation itself creates new vulnerabilities. Cyclical sectors, which are sensitive to the economic cycle, have now dramatically outperformed defensive sectors, and cyclicals trade at roughly the same valuation as defensives. **That pricing dynamic leaves virtually no margin of safety if economic confidence wavers.**

Editor's Note: Here is what I presented on my YouTube channel last week. This is a rotation chart showing which Sectors perform best at the top of the market. Look familiar?



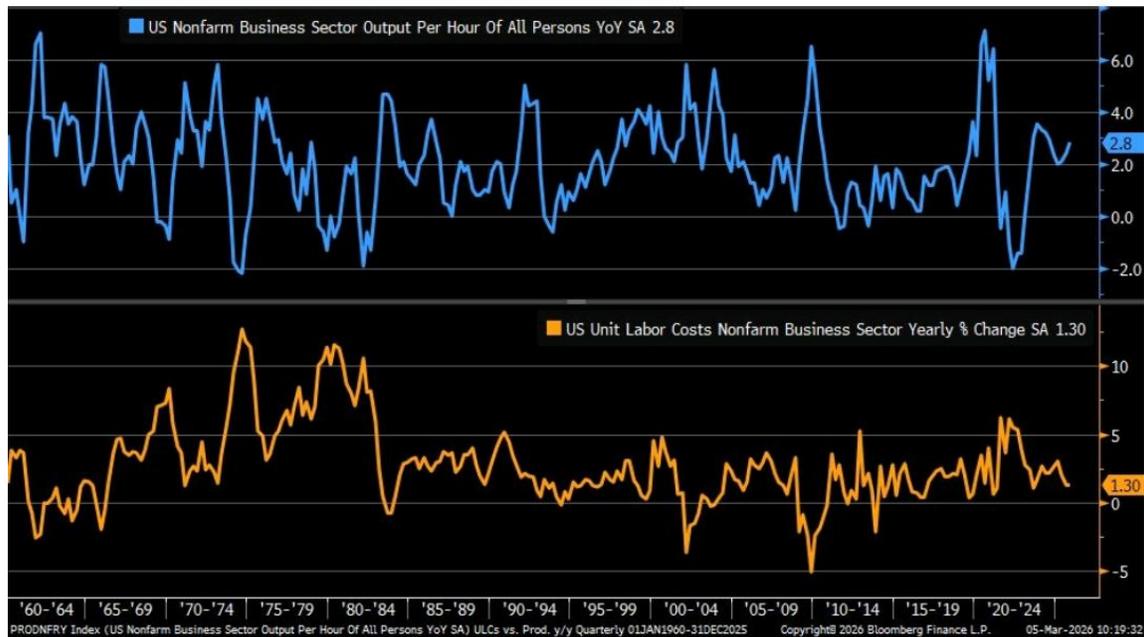
And here is how Wall Street has been rotating over the last 3 months!

TIMEFRAME: Three Month | Columns | Send Daily Report | Send Weekly Report | Search Table

	NAME	% CHG	+/-	DATE
	XLE - Energy Select Sector SPDR Fund	+24.21%	▬	03-06, 16:00
	\$GOLD - Gold - Continuous Contract (EOD)	+21.09%	▬	03-05, 14:30
	XLB - Materials Select Sector SPDR Fund	+13.67%	▬	03-06, 16:00
	XLI - Industrial Select Sector SPDR Fund	+10.31%	▬	03-06, 16:00
	XLP - Consumer Staples Select Sector SPDR Fund	+10.21%	▬	03-06, 16:00
	XLU - Utilities Select Sector SPDR Fund	+8.75%	▬	03-06, 16:00
	XLRE - Real Estate Select Sector SPDR Fund	+5.78%	▬	03-06, 16:00
	XLC - Communication Services Select Sector SPDR Fund	+0.61%	▬	03-06, 16:00
	IWM - iShares Russell 2000 ETF	+0.41%	▬	03-06, 16:00
	XLV - Health Care Select Sector SPDR Fund	+0.06%	▬	03-06, 16:00
	\$SPX - S&P 500 Large Cap Index	-1.90%	▬	03-06, 16:17
	\$NDX - Nasdaq 100 Index	-4.08%	▬	03-06, 16:17
	XLY - Consumer Discretionary Select Sector SPDR Fund	-4.23%	▬	03-06, 16:00
	XLF - Financial Select Sector SPDR Fund	-5.46%	▬	03-06, 16:00
	XLK - Technology Select Sector SPDR Fund	-6.21%	▬	03-06, 16:00
	\$BTCUSD - Bitcoin to US Dollar	-23.65%	▬	03-06, 21:17

Good Luck Trading...

Nonfarm productivity (blue) expanded by 2.8% y/y in 4Q25 while unit labor costs (orange) increased by 1.3% ... underscores little inflation pressure coming from labor market



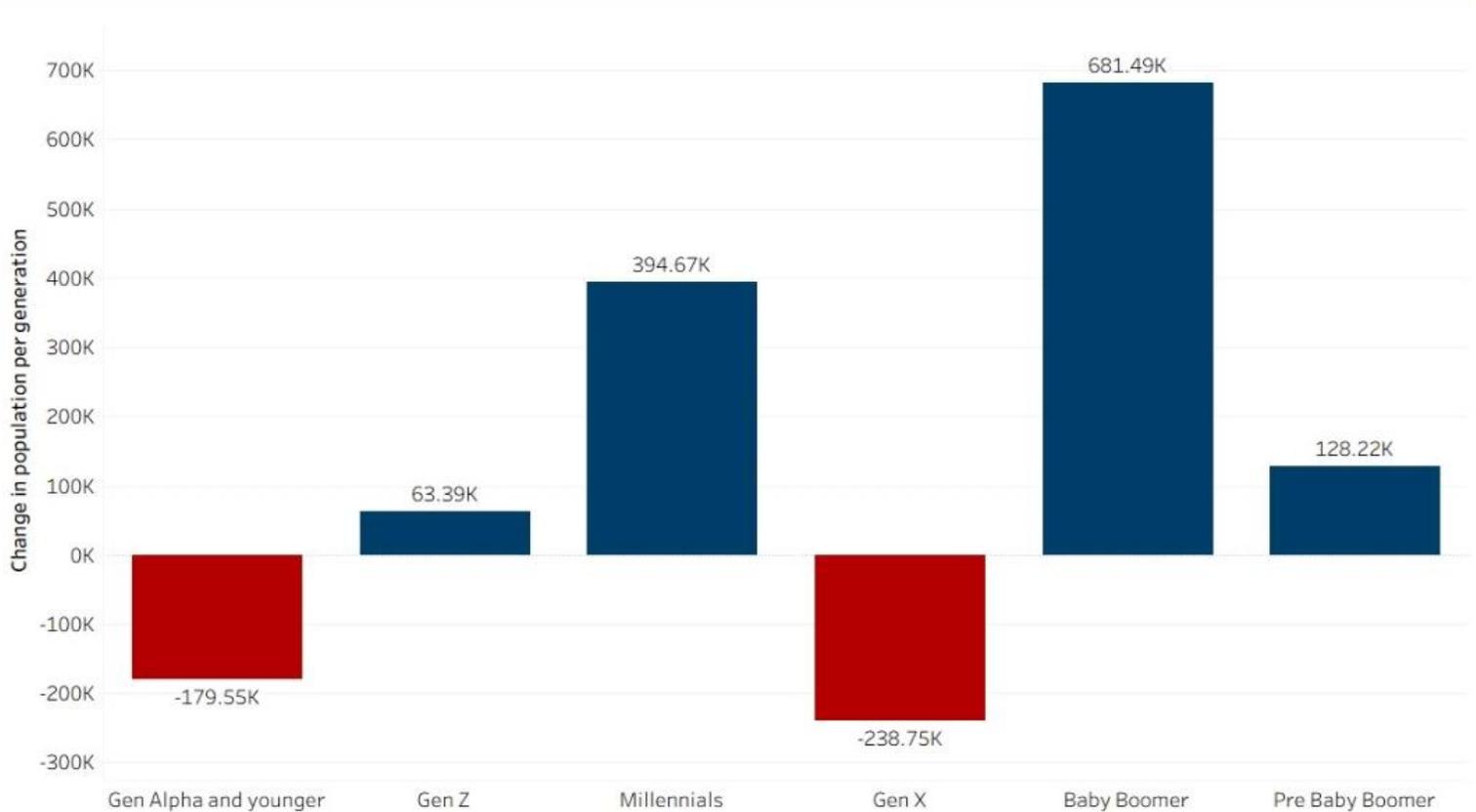
Both price paid (blue) and supplier deliveries (orange) components in ISM Manufacturing PMI have risen lately, but former has... more



Aging population: by 2035, number of baby boomers is expected to grow by nearly 700k (most of any other generation)

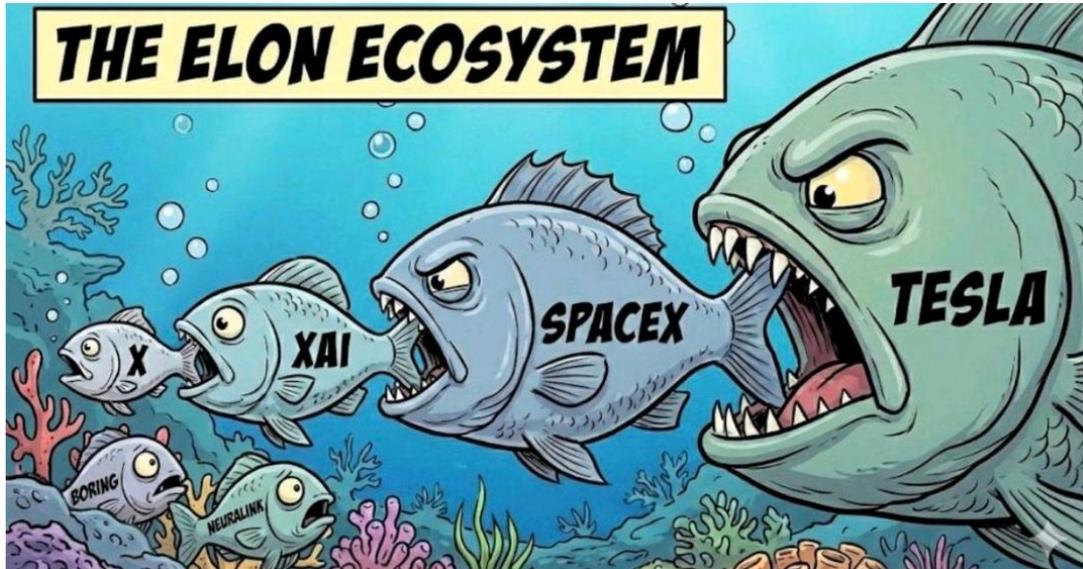
Baby Boomers Are Projected To Grow By Almost 700k By 2035

Projected population change by generation from 2025 to 2030



Data Source: Brookings, Author's calculation

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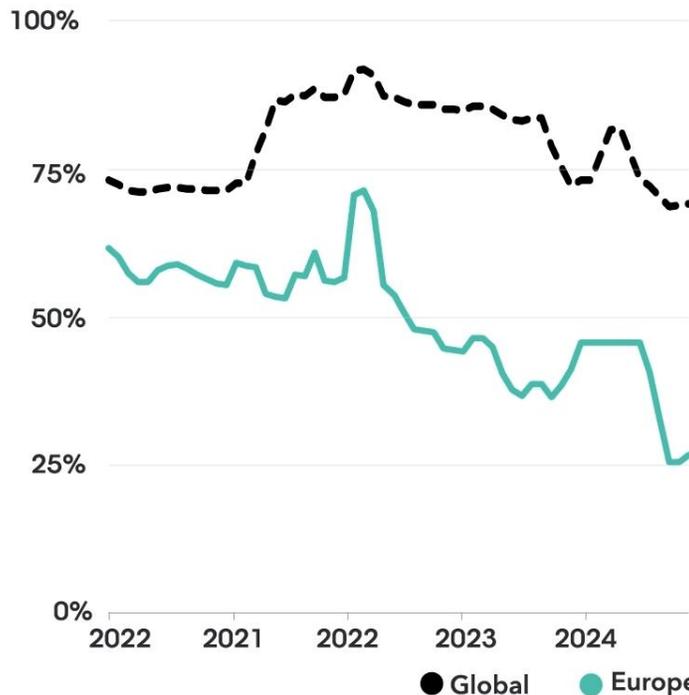


EV charging infrastructure is growing, but so are charging costs. More and more charging points are being built, but prices are rising in many markets.

Electric Vehicle Outlook 2025

Share of EV fleet for which residential electricity is at least 50% cheaper than gasoline

E	V
O	25



Source: BloombergNEF
Note: See full report for assumptions.

BloombergNEF

SYSTEM RIGGED

5 TRAPS & FIXES

62% ARE FAILING

Highest share in 4 years. (Source: Bankrate, 2025)

01 | The Salary Illusion

- Trap: 4% raise - 3% inflation = 1% Real Gain.
- Fix: Track your real wage. If the gap is < 2%, negotiate or build a side stream.

02 | The Promotion Trap

- Trap: New title, more hours, but same purchasing power.
- Fix: Calculate your hourly rate before accepting. More money for more hours isn't a win.

03 | The Speculation Trap

- Trap: Chasing "fast money." Losing 50% in a weekend.
- Fix: 80/20 Rule. 80% in what you understand. 20% for learning.

04 | The Comparison Trap

- Trap: Watching their salary. Ignoring your expenses.
- Fix: Automate €100/month into an index fund. Keep more than you earn.

05 | The Running Trap

- Trap: Running faster as the finish line moves.
- Fix: Define your "Enough Number." Write it down. Stop running past it.